



**THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this **WHITE** Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for onward transmission to the purchaser(s) or the transferee(s).**

The making of the Share Offer to persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should inform yourself about or obtain appropriate legal advice regarding the implications of the Share Offer in the relevant jurisdictions and observe any applicable regulatory or legal requirements. It is your responsibility if you wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due from you in respect of such jurisdiction in connection with your acceptance. Acceptance of the Share Offer by you will be deemed to constitute a representation and warranty from you to the Joint Offerors, the Company and First Shanghai Securities Limited that all the laws and regulations of the relevant jurisdictions have been complied with and that the Share Offer can be accepted by you, lawfully under the laws and regulations of the relevant jurisdictions. You should consult your professional advisers if in doubt. The Joint Offerors and the Joint Offerors Concert Parties, the Company, First Shanghai Capital Limited and First Shanghai Securities Limited or any of their respective ultimate beneficial owners, directors, officers, advisers, associates, agents or any other persons involved in the Share Offer shall be entitled to be fully indemnified and held harmless by you for any taxes they may be required to pay.

#### HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE

The Share Offer is unconditional in all aspects. This **WHITE** Form of Share Offer Acceptance should be read in conjunction with the Composite Document carefully before completing this **WHITE** Form of Share Offer Acceptance. The provisions of Appendix I to the Composite Document are incorporated into and form part of this **WHITE** Form of Share Offer Acceptance.

To accept the Share Offer made by First Shanghai Securities Limited for and on behalf of the Joint Offerors to acquire your Share(s), you should complete and sign this **WHITE** Form of Share Offer Acceptance overleaf and forward this **WHITE** Form of Share Offer Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) ("**Title Documents**") in respect of the number of Share(s) for which you intend to accept the Share Offer, by post or by hand, marked "**Kangda International Environmental Company Limited — Offers**" in the envelope, to the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Registrar no later than 4:00 p.m. on the Closing Date or such later time and/or date as the Joint Offerors may determine and announce in accordance with the Takeovers Code.

#### WHITE FORM OF SHARE OFFER ACCEPTANCE

**To: The Joint Offerors and First Shanghai Securities Limited**

1. My/Our execution of this **WHITE** Form of Share Offer Acceptance (whether or not this **WHITE** Form of Share Offer Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:
  - (a) my/our irrevocable acceptance of the Share Offer made by First Shanghai Securities Limited for and on behalf of the Joint Offerors, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Offer Share(s) specified in this **WHITE** Form of Share Offer Acceptance;
  - (b) my/our irrevocable instruction and authority to the Joint Offerors, First Shanghai Securities Limited and/or any of their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days following the date on which all the relevant documents are received by the Registrar to render such acceptance complete and valid in accordance with the Takeovers Code:  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*  
Name: (in block capitals) \_\_\_\_\_  
Address: (in block capitals) \_\_\_\_\_
  - (c) my/our irrevocable instruction and authority to the Joint Offerors, First Shanghai Securities Limited or the Registrar or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to the Joint Offerors, First Shanghai Securities Limited or the Registrar or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Joint Offerors or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Share Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Joint Offerors or such person or persons as it may direct free from all encumbrances and sold together with all rights and benefits attached thereto as at the date of the Composite Document, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Share Offer is made, being the despatch date of the Composite Document;
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors, First Shanghai Securities Limited or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and
  - (g) my/our irrevocable instruction and authority to the Joint Offerors, First Shanghai Securities Limited or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, ~~and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance~~ subject to the terms and conditions of the Share Offer ~~and~~ **sign**

本白色股份要約接納表格乃重要文件，閣下須即時處理。閣下如對本白色股份要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓，應立即將本白色股份要約接納表格及綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向香港境外司法權區之居民提呈股份要約可能會受有關司法權區之法例影響。倘閣下為海外股東，應了解或就股份要約於有關司法權區之影響自行尋求適當之法律意見，並遵守任何適用監管或法律規定。閣下如欲接納股份要約，須自行負責就此全面遵守有關司法權區之適用法律及法規，包括取得任何所需之政府或其他同意，或遵守其他必要手續，以及支付閣下於有關司法權區就閣下之接納應付之任何轉讓費用或其他稅項。閣下接納股份要約，將被視作構成閣下向聯合要約人、公司及第一上海證券有限公司聲明及保證，所有有關司法權區之法律及法規已獲遵守，且閣下根據有關司法權區之法律及法規可合法接納股份要約。如有疑問，閣下應諮詢閣下的專業顧問。聯合要約人、聯合要約人一致行動人士、公司、第一上海融資有限公司及第一上海證券有限公司或彼等各自的任何實益擁有人、董事、高級職員、顧問、聯繫人、代理或參與股份要約的任何其他人士，將有權就彼等可能須支付之稅項獲閣下全面彌償及免受損害。

#### 本白色股份要約接納表格填寫方法

股份要約於所有方面均為無條件。在填寫本白色股份要約接納表格前，本白色股份要約接納表格應與綜合文件一併仔細閱讀。綜合文件附錄一之條文已經收錄在本白色股份要約接納表格內，並構成其中一部分。

閣下如欲接納由第一上海證券有限公司為及代表聯合要約人提出之收購閣下股份的股份要約，應填妥及簽署本白色股份要約接納表格之背頁，並將本白色股份要約接納表格連同閣下欲接納股份要約之股份數目之相關股票證書及或過戶收據及或任何其他所有權文件(及或就此所需令人信納之任何一份或多份彌償保證書(「所有權文件」)(信封內須註明「康達國際環保有限公司一要約」)，於實際可行情況下盡快以郵寄或專人送交之方式送抵過戶登記處，即香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)，惟無論如何必須於截止日期下午四時正(或聯合要約人根據收購守則可能決定及公佈中斷或延誤)

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, First Shanghai Securities Limited and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Joint Offerors, First Shanghai Securities Limited and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Joint Offerors, First Shanghai Securities Limited and the Registrar.