

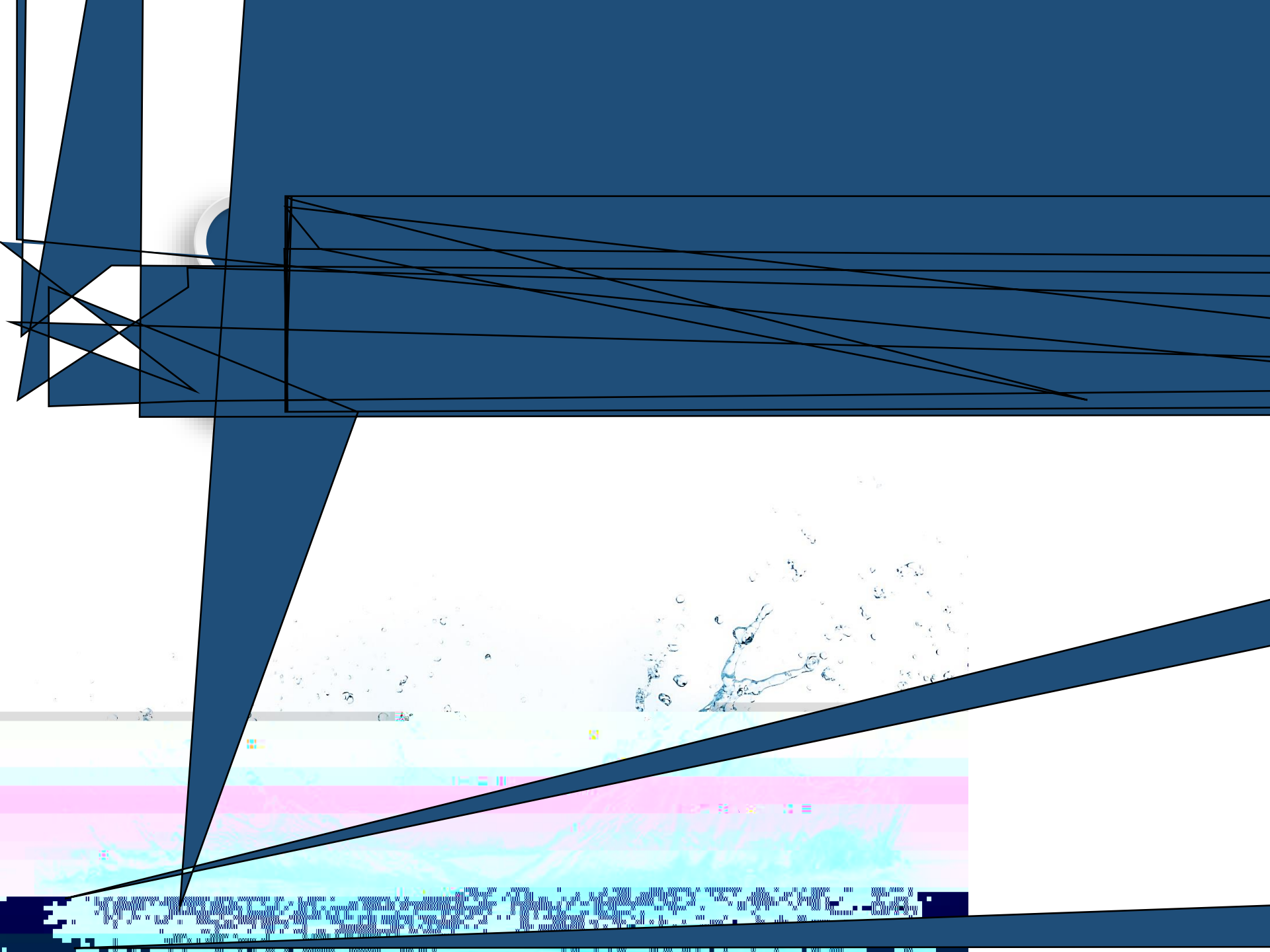


康達國際環保有限公司  
Kangda International Environmental Company Limited.

(于开曼群岛注册成立的有限公司 股份代号: 6136.HK)

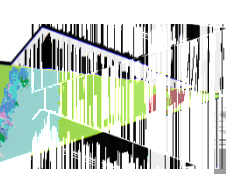
2022

2023 3 31

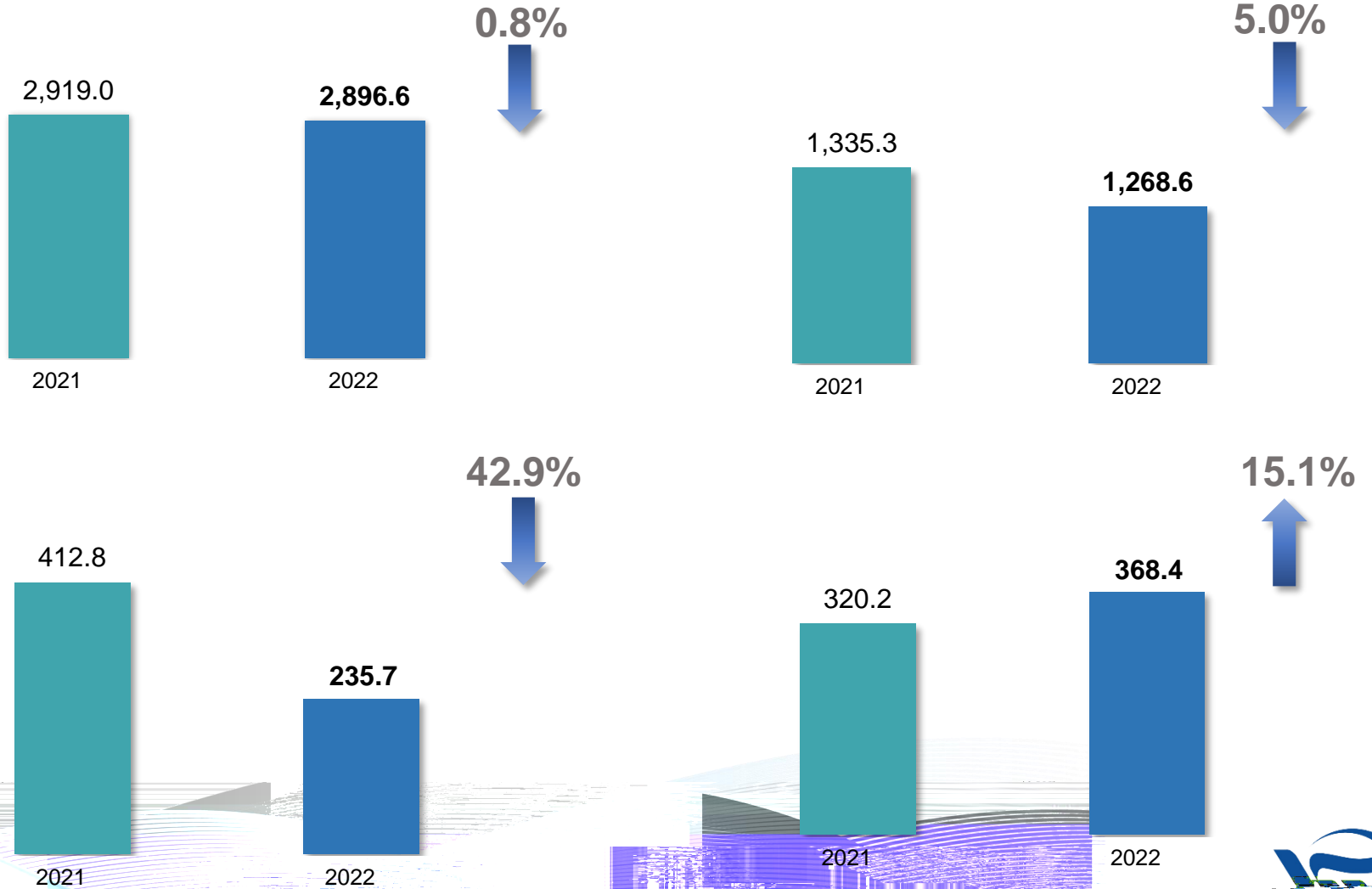
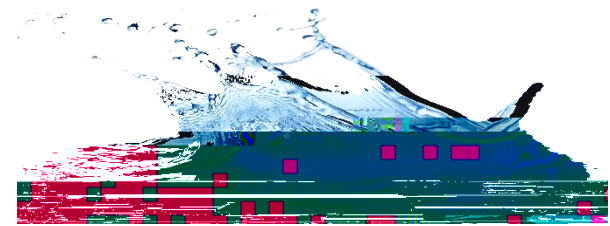


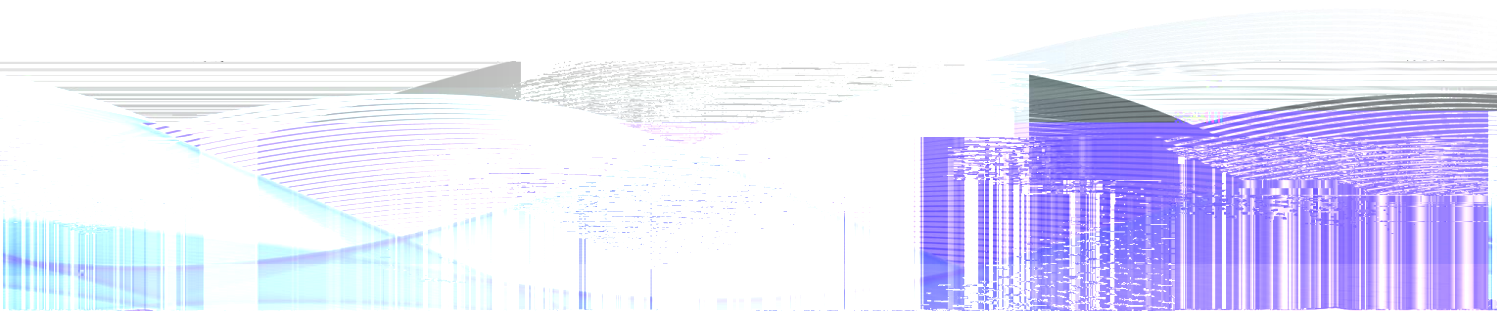
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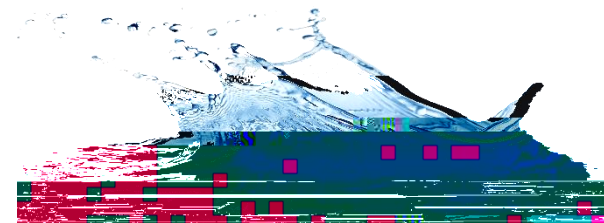


人年业佳  
开... ..

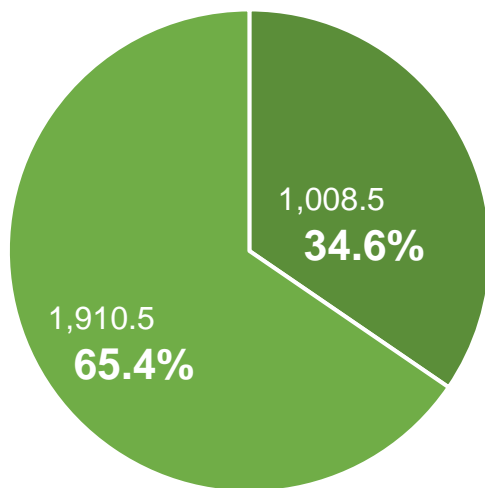




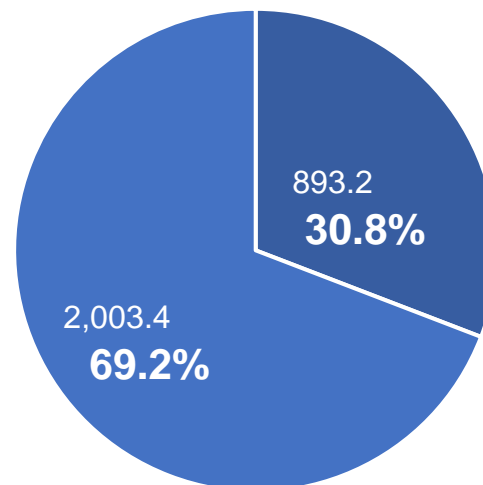
# 以运营为收入支柱



( )	2021	2022	%
	2,919.0	<b>2,896.6</b>	- 0.8%
-	1,910.5	<b>2,003.4</b>	+ 4.9%
-	1,008.5	<b>893.2</b>	- 11.4%



**2021**



**2022**



# 运营成本上升令毛利率受压

45.8%

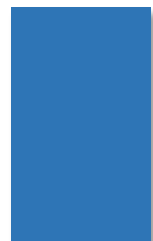


2021

2.0



43.8%

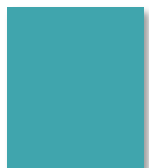


2022

29.4%

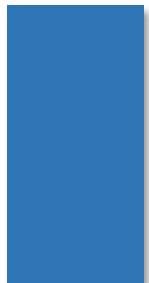


0.17



2021

0.22



2022

0.17



2021

0.21

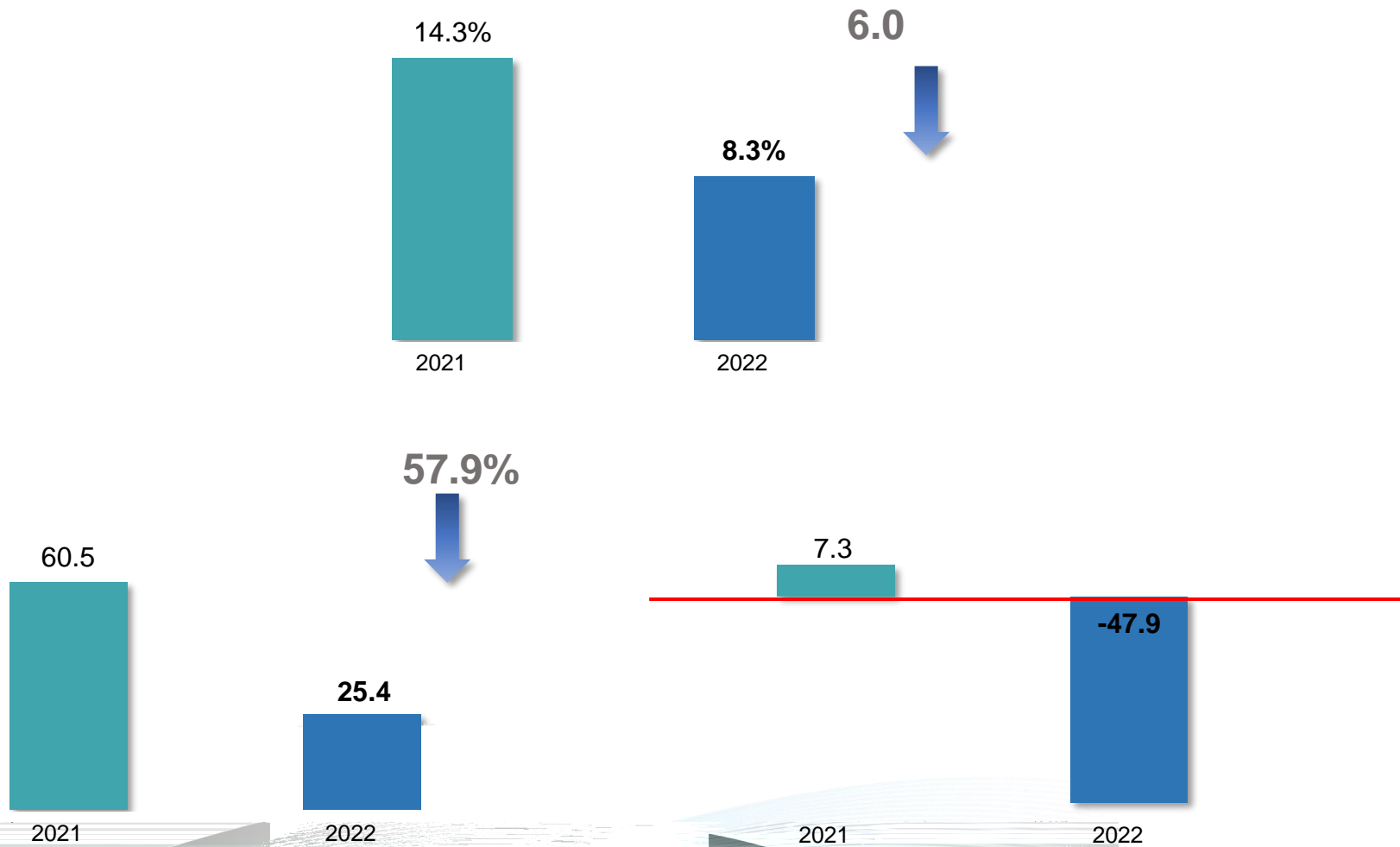


2022

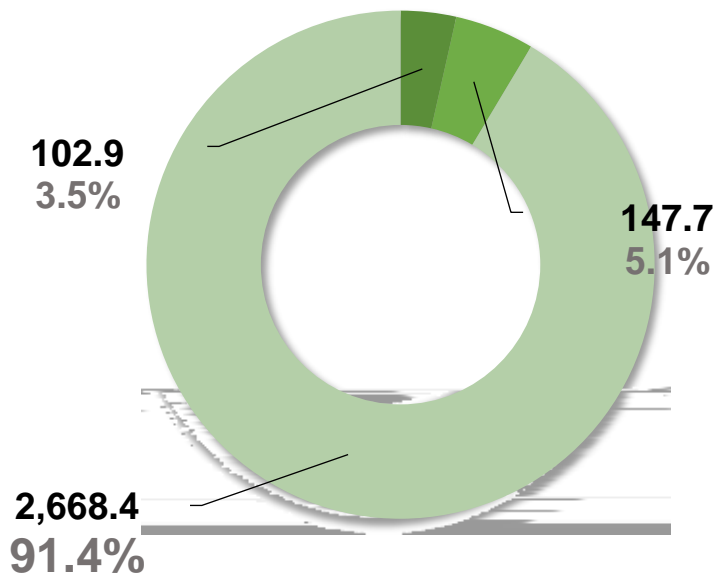
23.5%



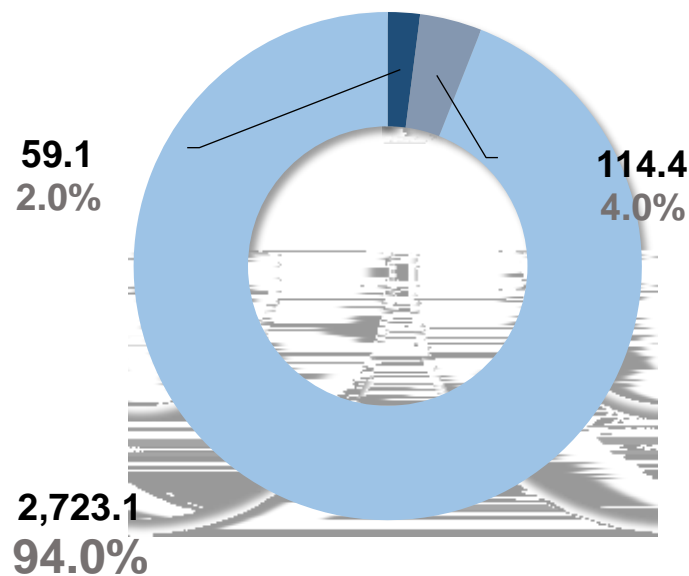
# 一次性补贴收入减少及汇兑损失拉低净利润率



# 按业务划分之收入组成

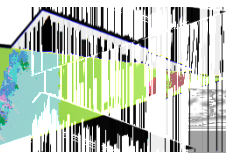


2021

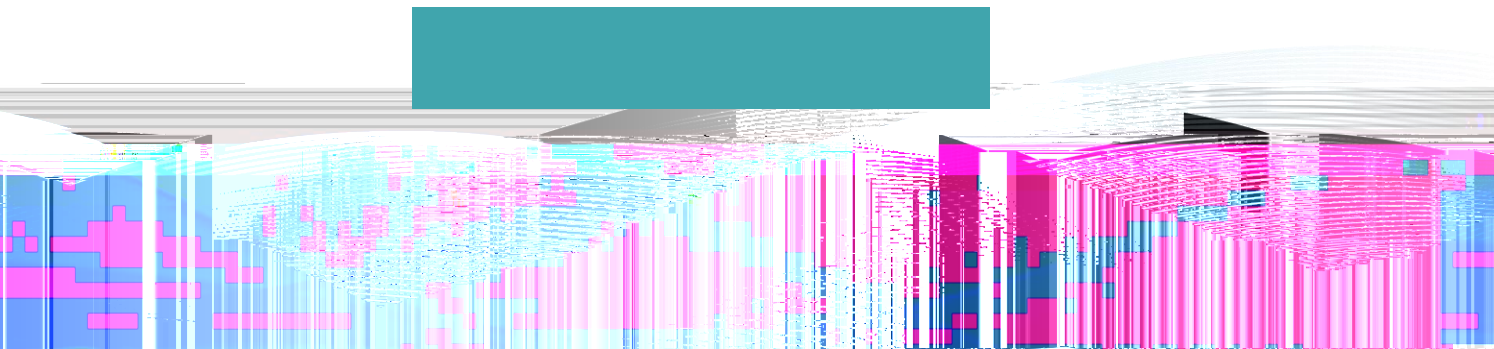
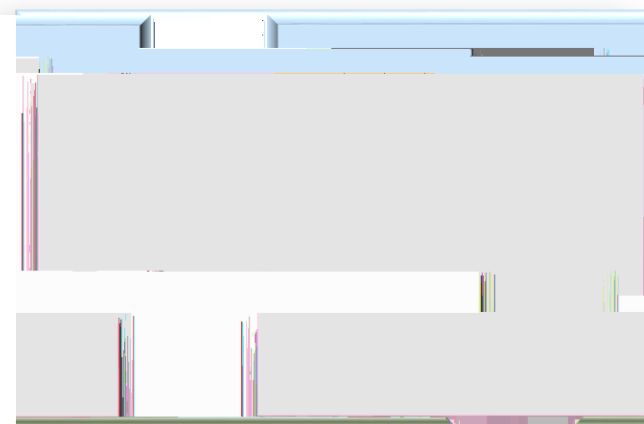
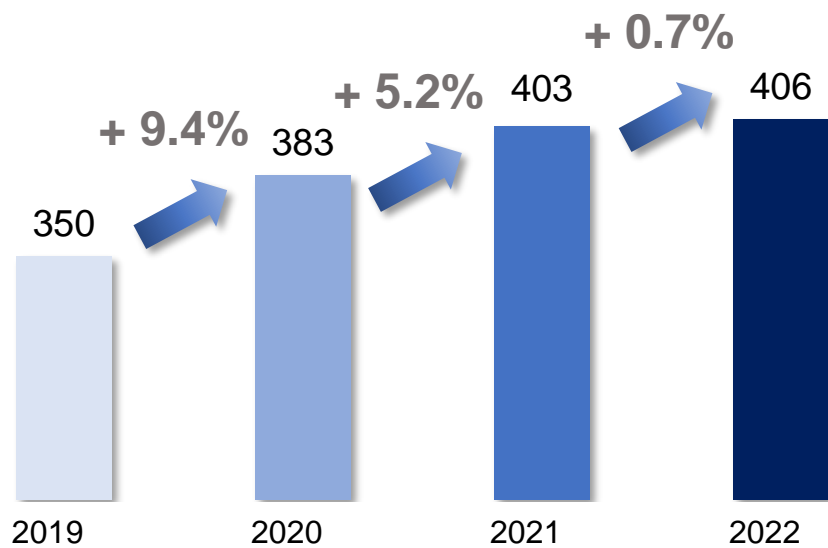
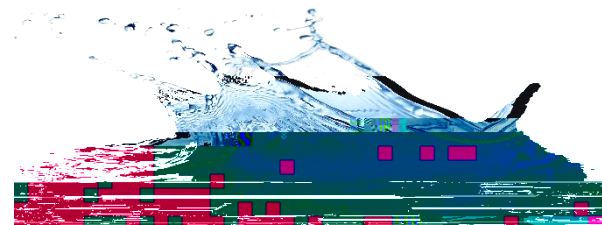


2022

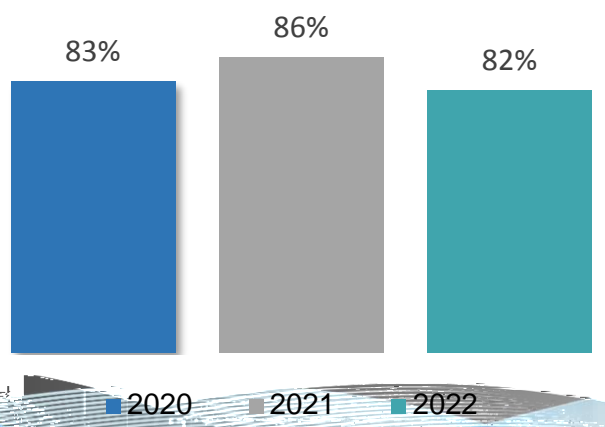
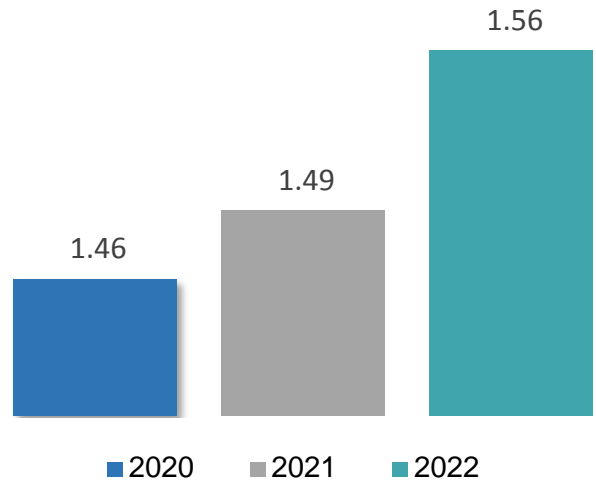
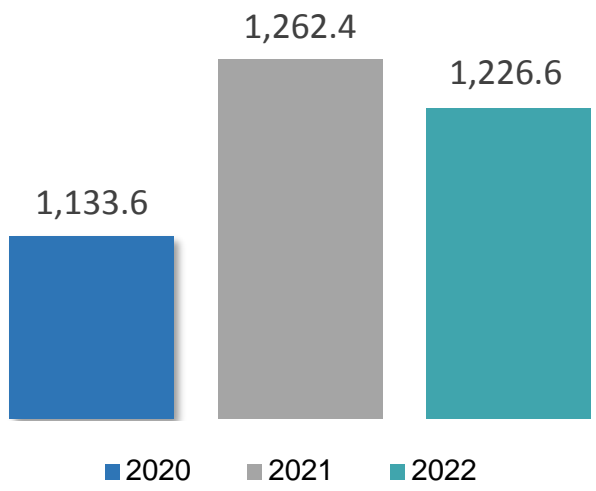
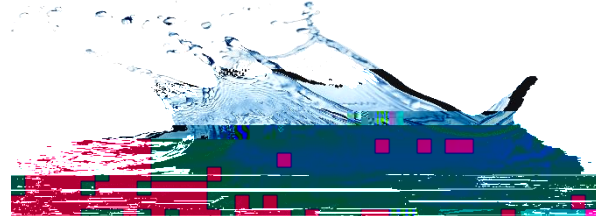




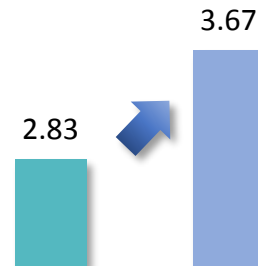
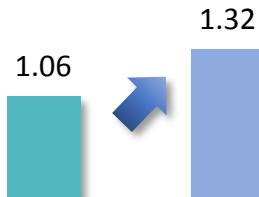
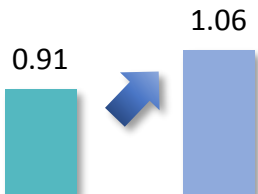
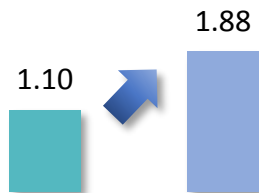
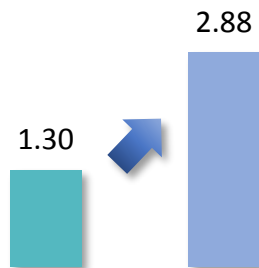
# 北外国际教育学院办学

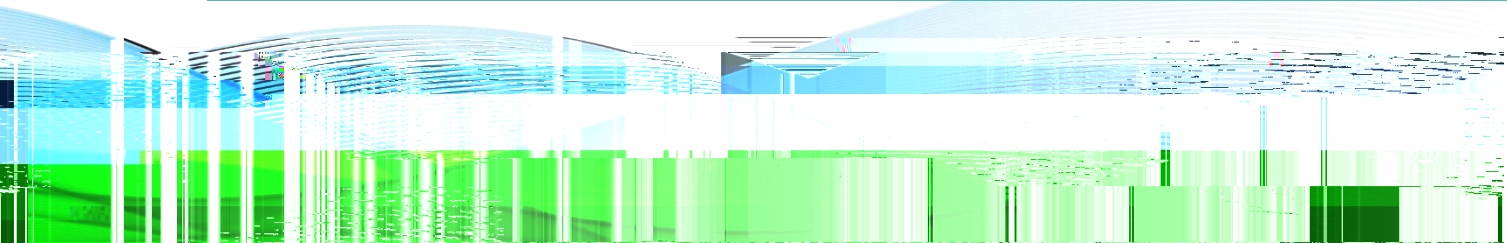
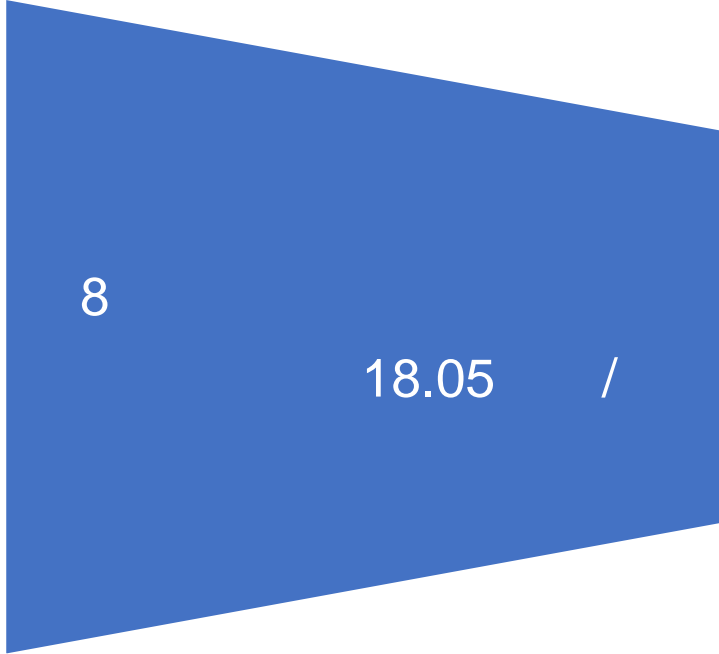
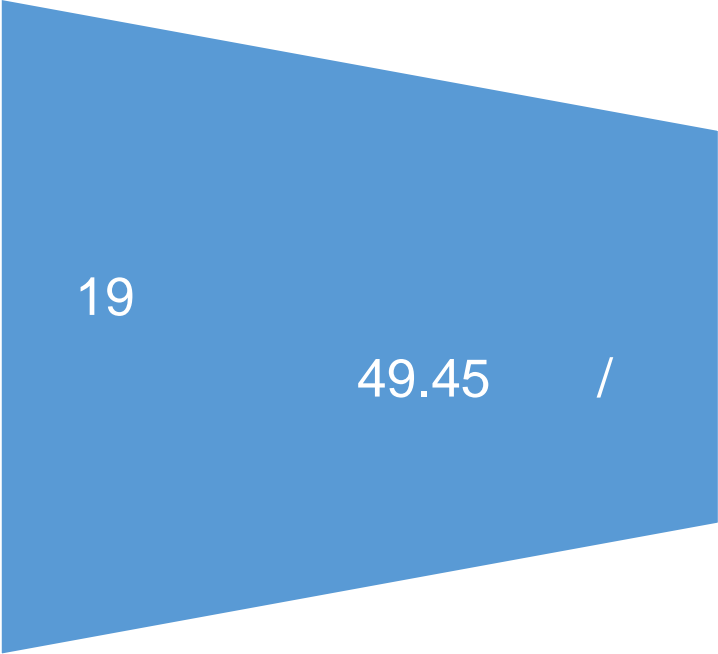
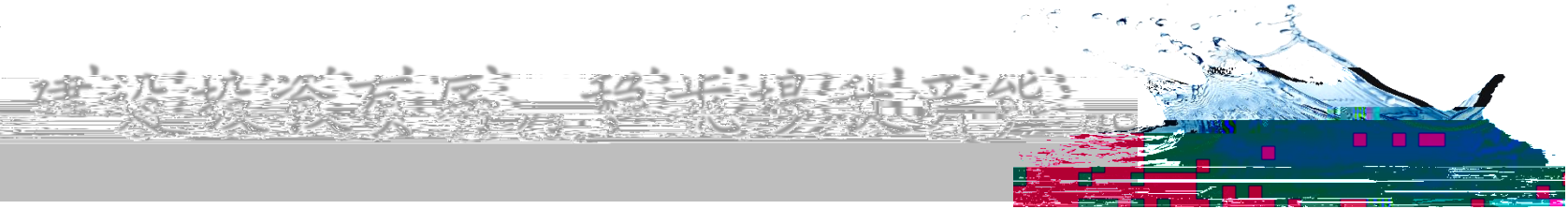
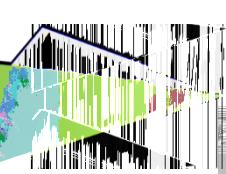


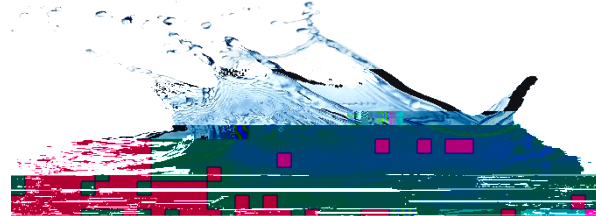
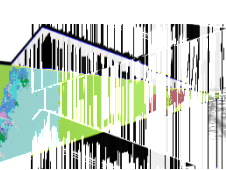
# 运营业务保持稳健



# 致力调整水价 提升盈利能力



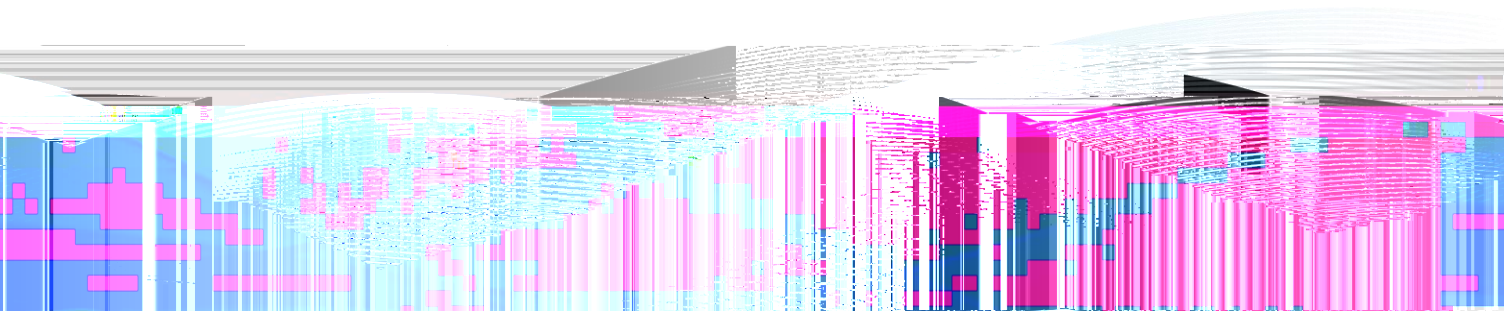


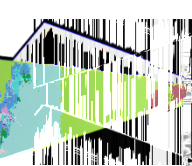


2022 12 31

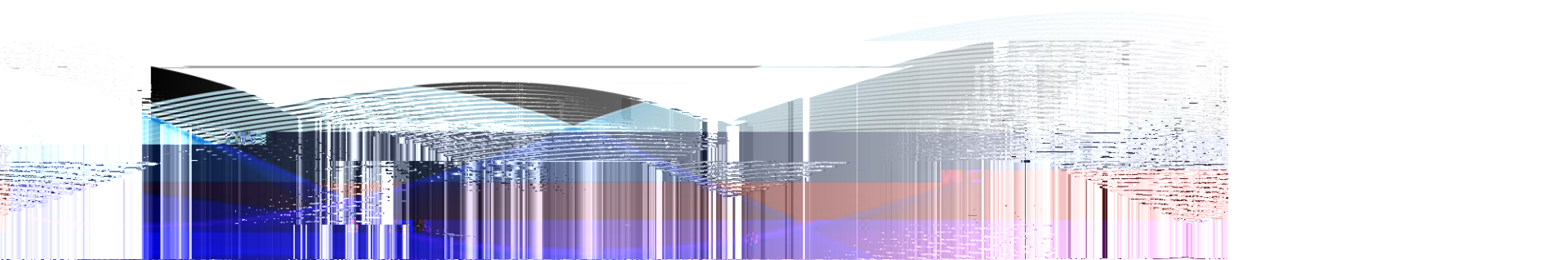


	96	-	2	3	101
/	10	1	-	-	11
	106	1	2	3	112





现金流 的商业模式带来持续经营



# 2



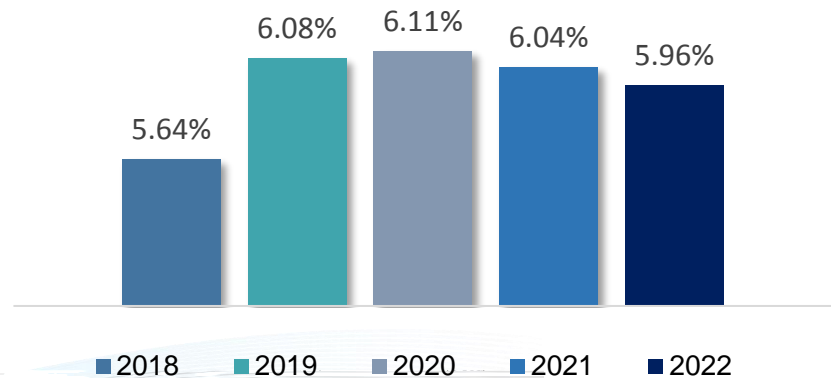
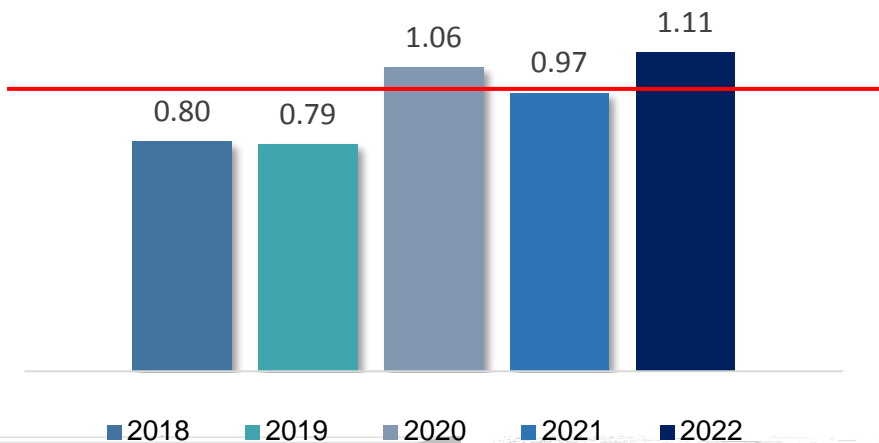
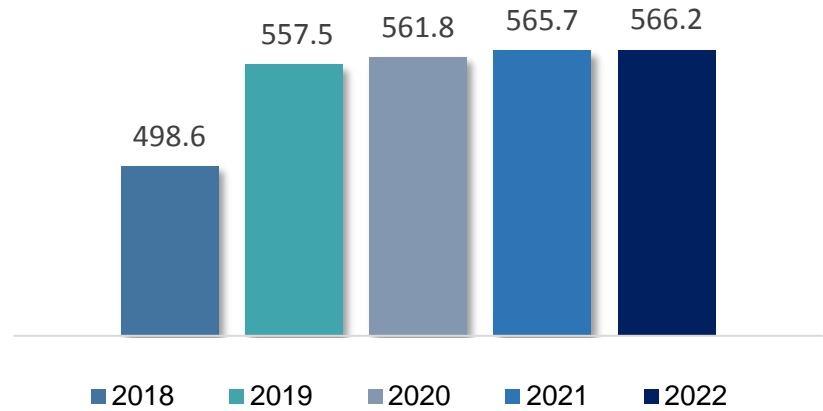
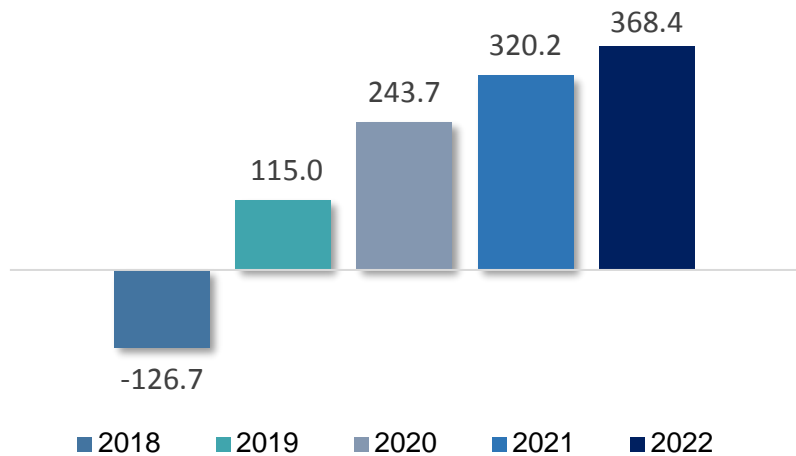
# 财务回顾

## 成本及汇率等因素令利润短期受压

( )	2018	2019	2020	2021	2022
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6
	1,093.2	1,162.6	1,325.6	1,335.3	1,268.6
	36.2%	41.3%	39.8%	45.8%	43.8%
	303.4	376.9	470.5	412.8	235.7
	10.3%	13.6%	14.1%	14.3%	8.3%
<b>EBITDA</b>	<b>1,008.0</b>	<b>1,127.2</b>	<b>1,241.0</b>	<b>1,188.2</b>	<b>1,026.7</b>

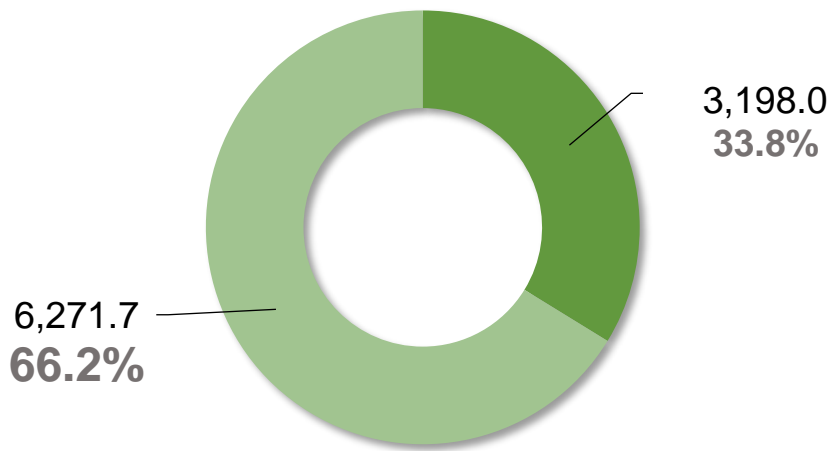


# 财务回顾

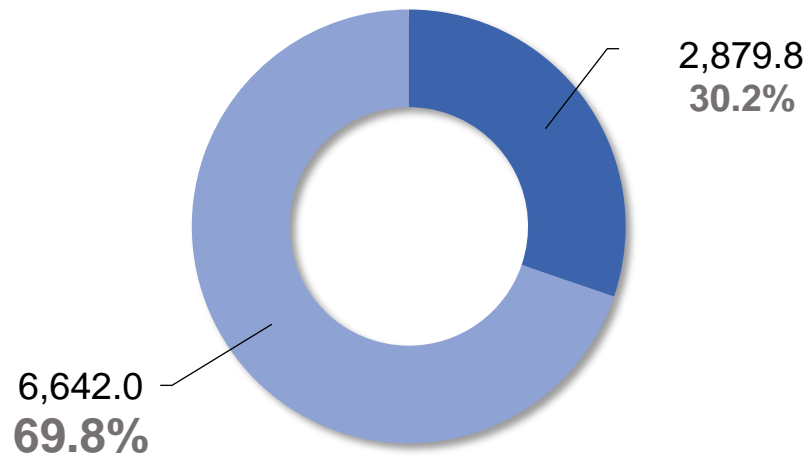




顺应融资大局 提升企业核心竞争力



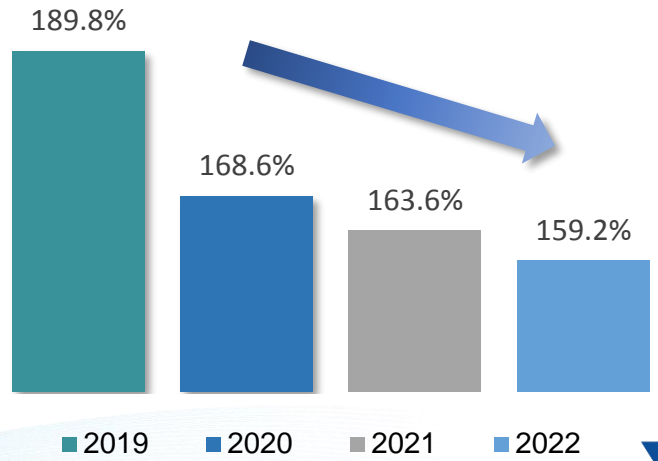
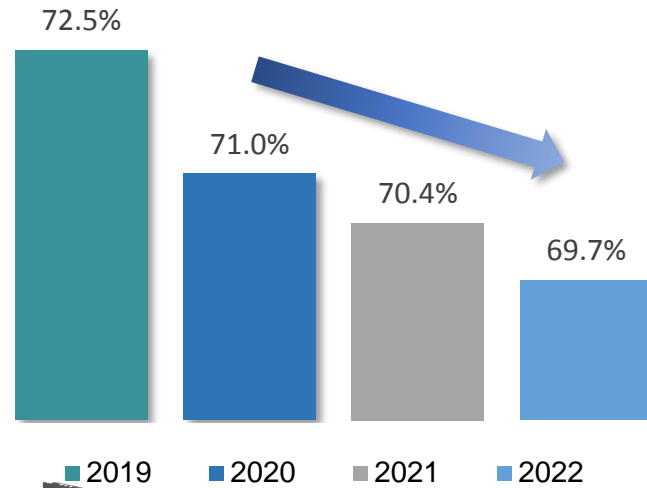
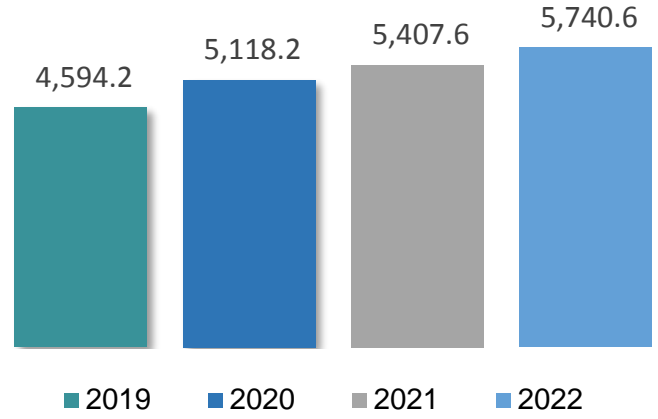
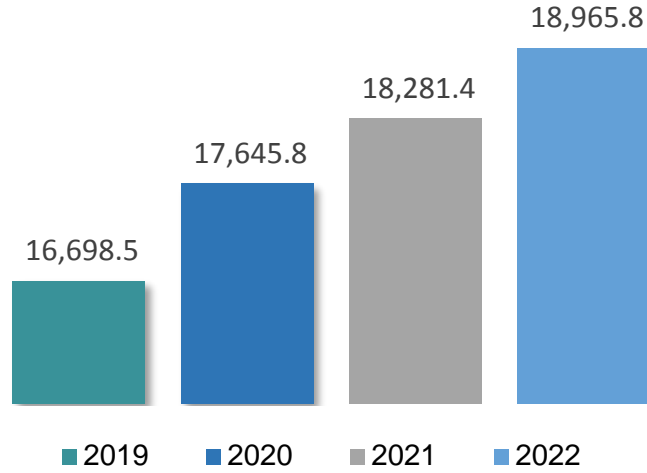
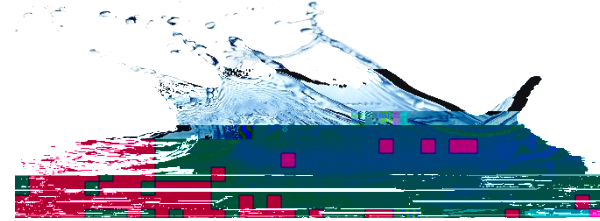
**2021**  
: **9,469.7**



**2022**  
: **9,521.8**

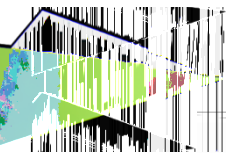


# 次贷不良资产专项

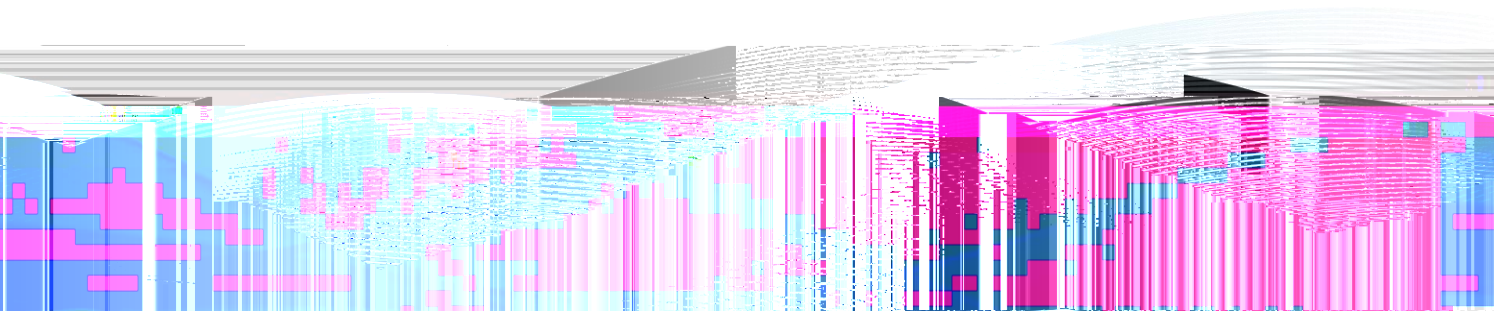
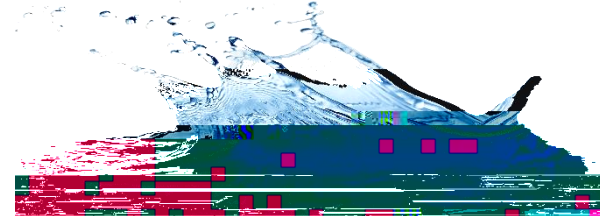


3



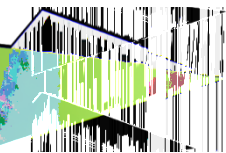


# 重点事件

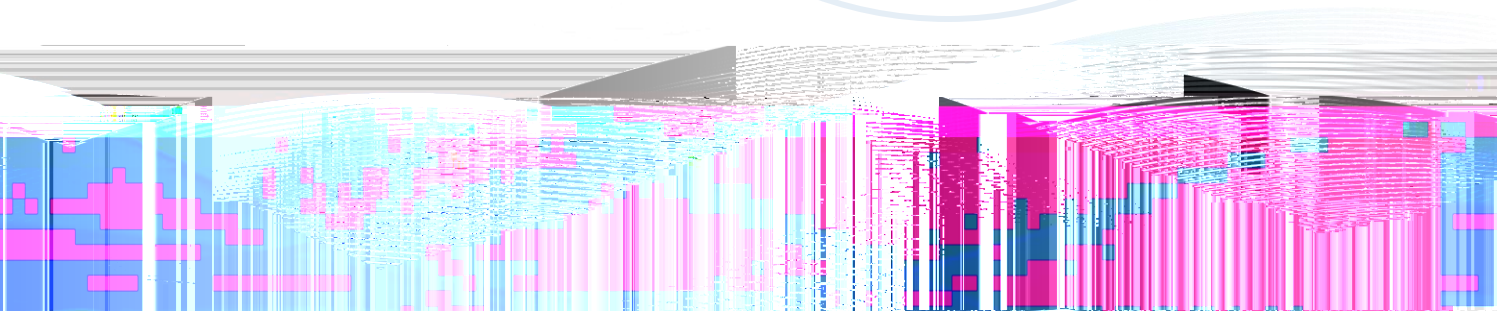
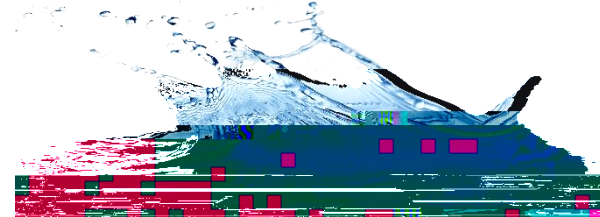


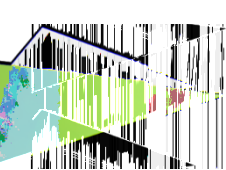
4





# 发展策略





# 免责声明

