



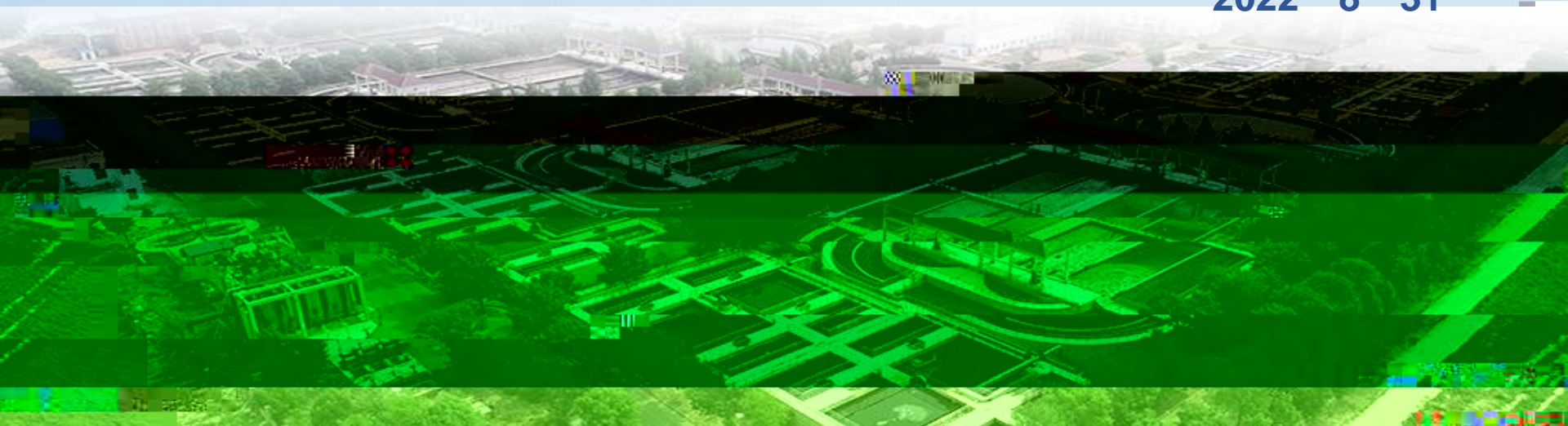
康達國際環保有限公司

Kangda International Environmental Company Limited

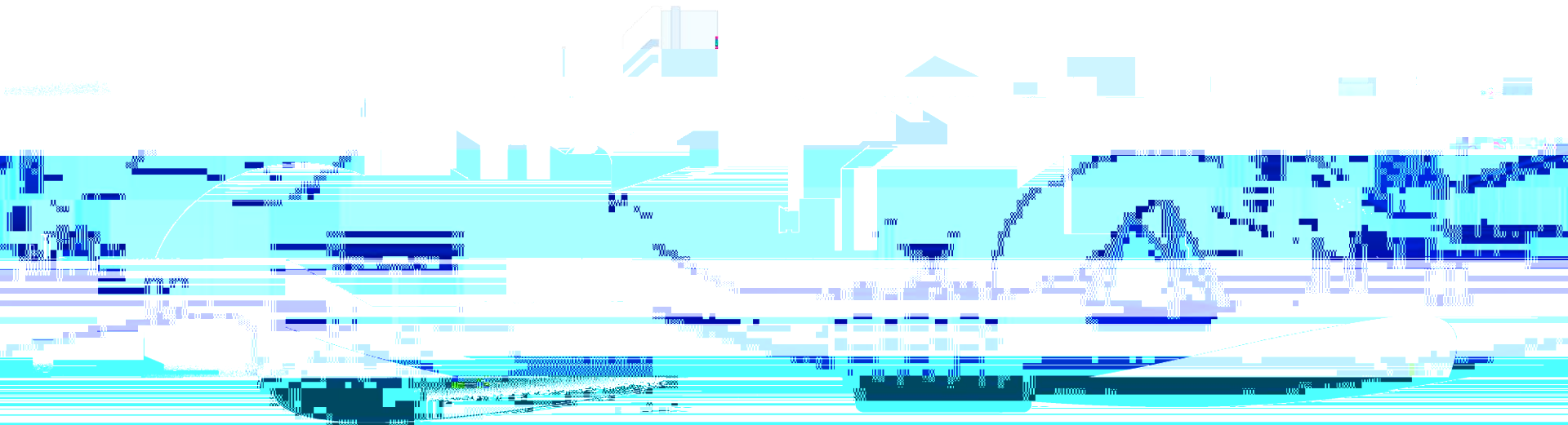
康達國際環保有限公司 股份代号 6136.HK

2022年中期业绩简报

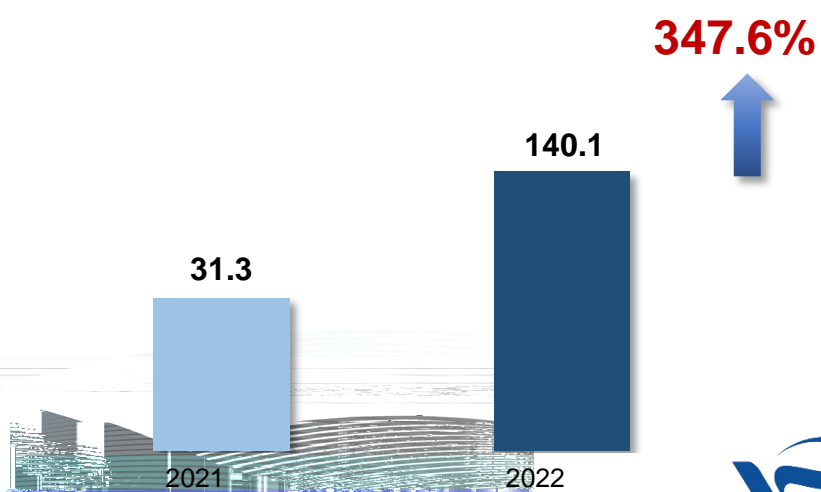
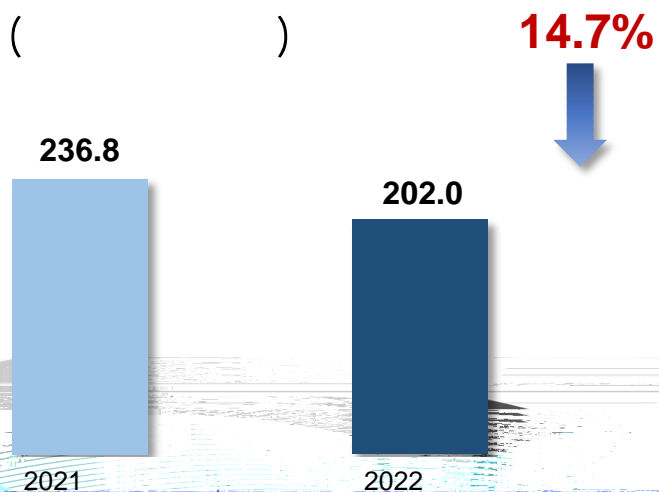
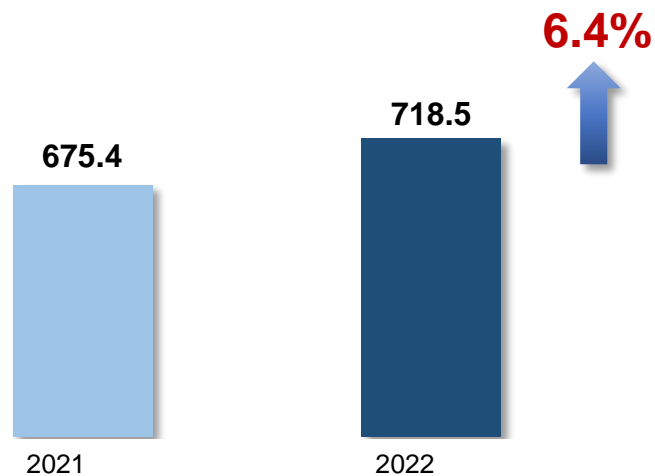
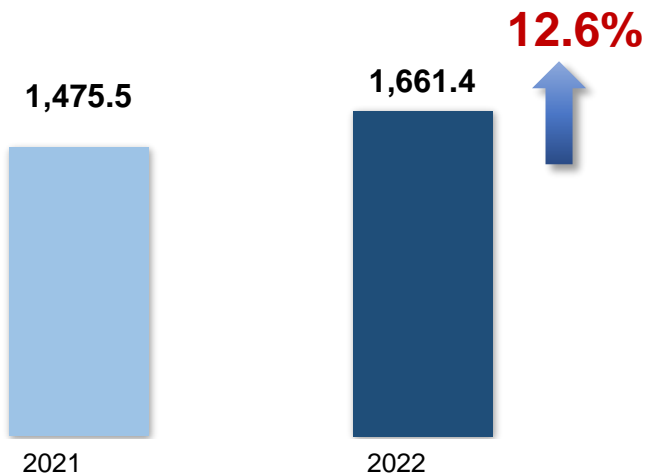
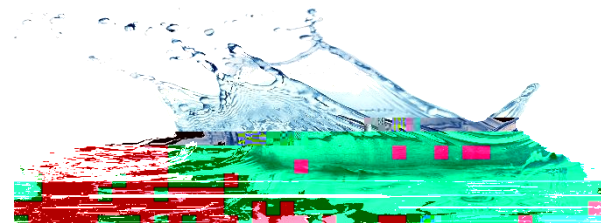
2022 8 31





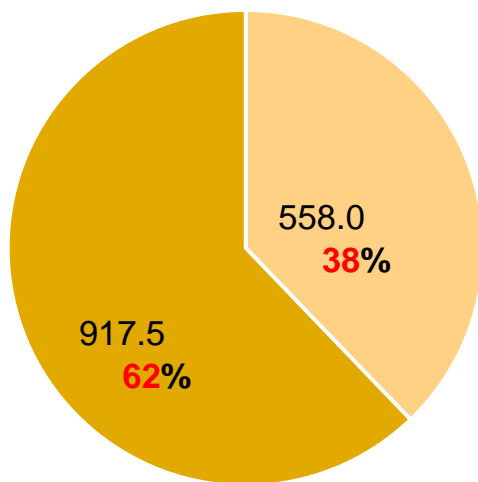


中期业绩重点

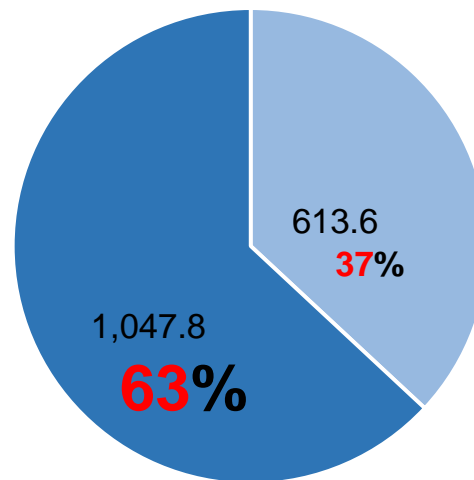


营业收入持续增加

	2021	2022	%
	1,475.5	1,661.4	+12.6%
—	558.0	613.6	+10.0%
—	917.5	1,047.8	+14.2%

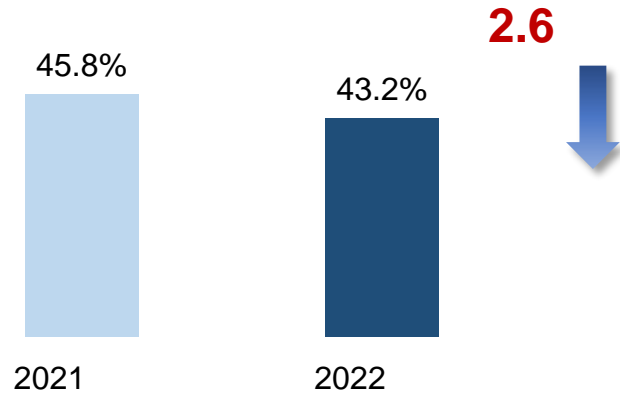
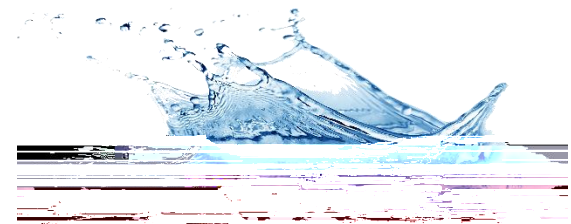


2021



2022



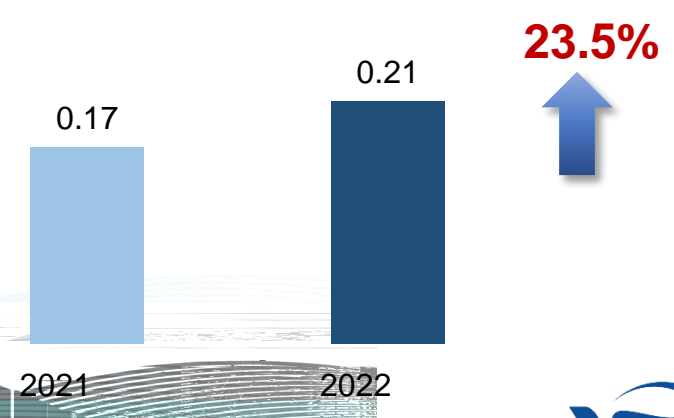
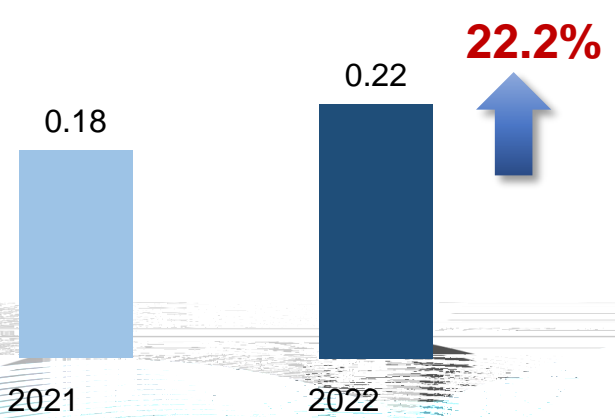


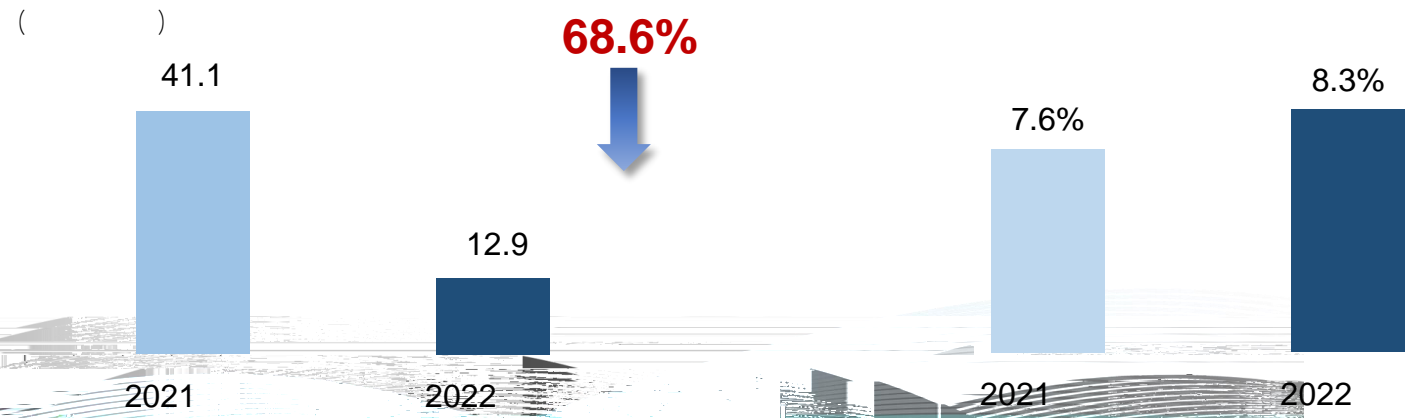
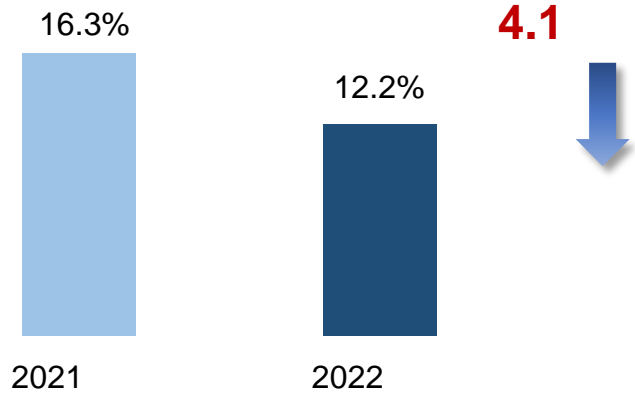
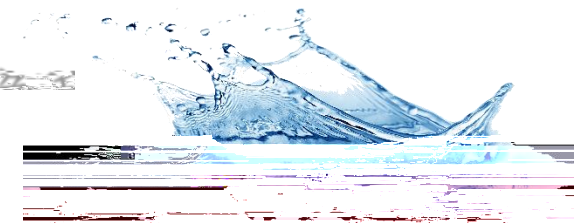
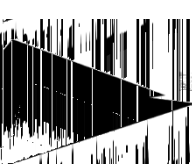
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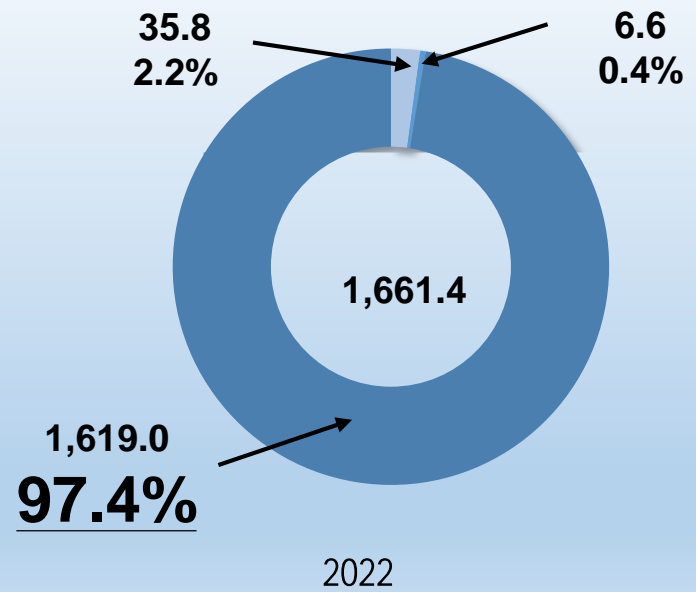
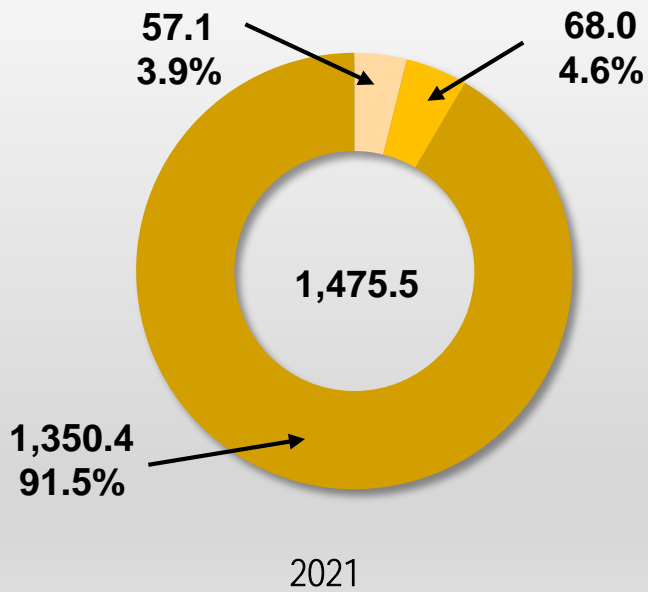
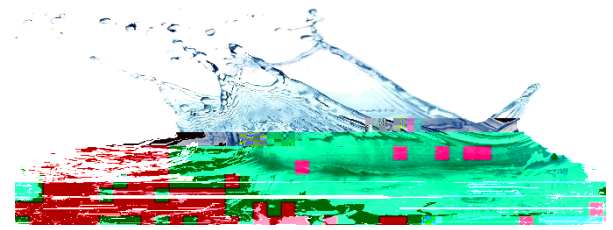
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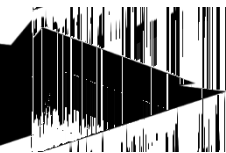
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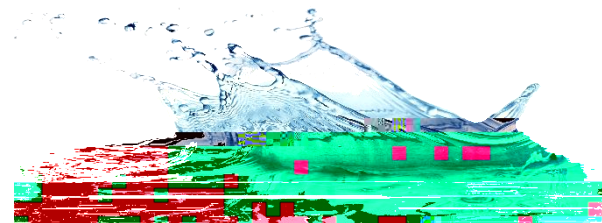


专注强化城镇水务主业

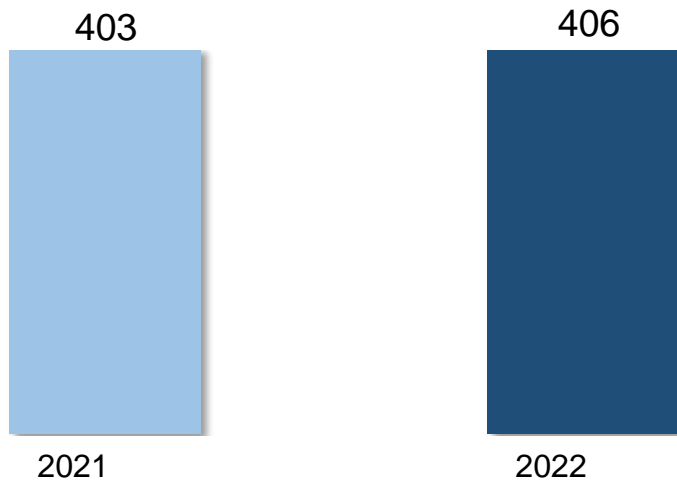




污水处理能力提升



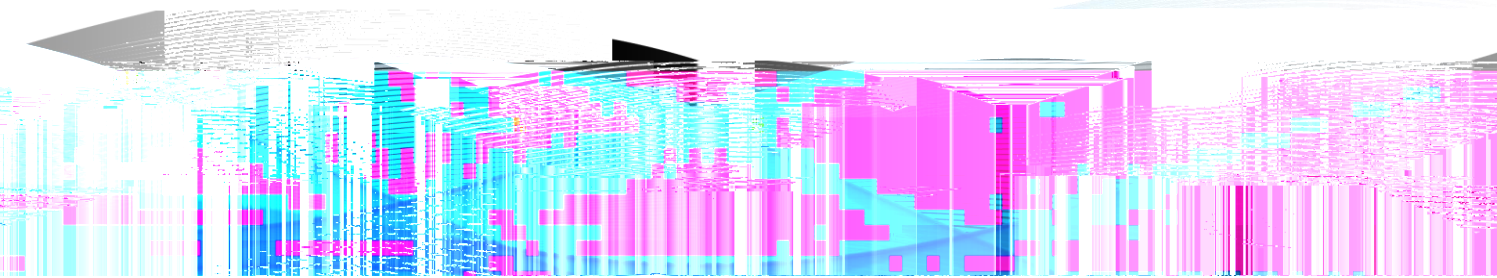
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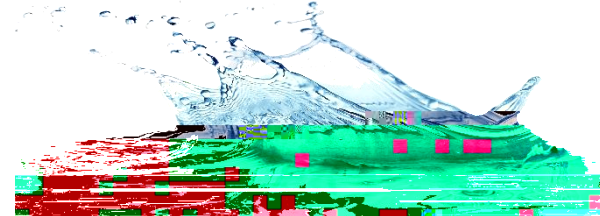
2022



6



城镇水冬项目数量

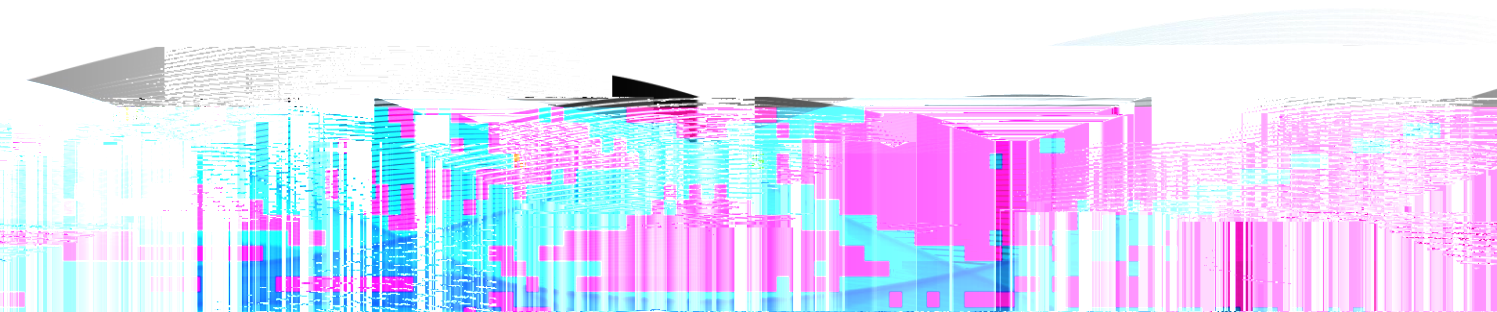


2022 6 30



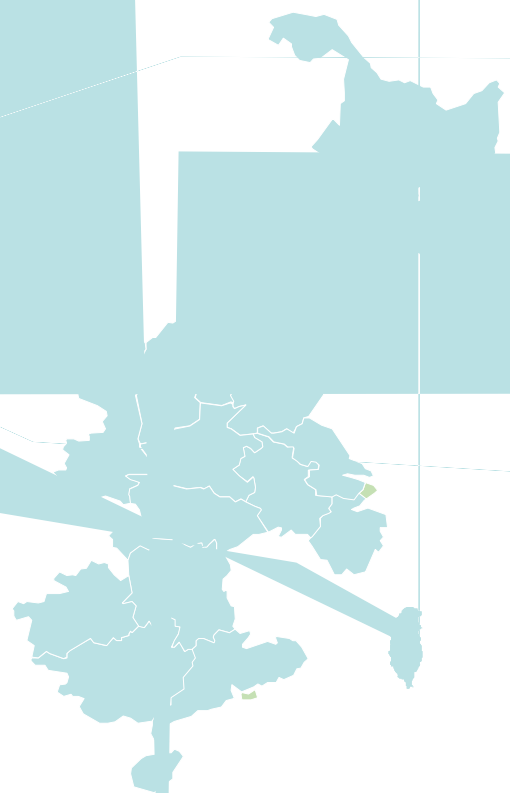
	96	-	2	3	101
/	10	1	-	-	11
	106	1	2	3	112

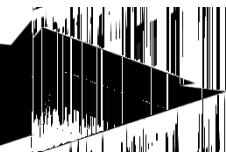
436 /



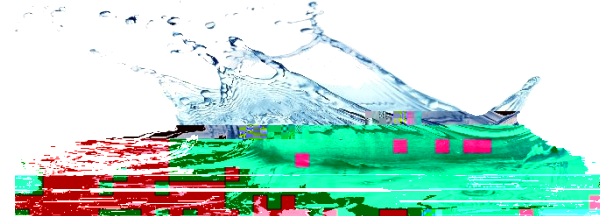
特许经营权

特许经营

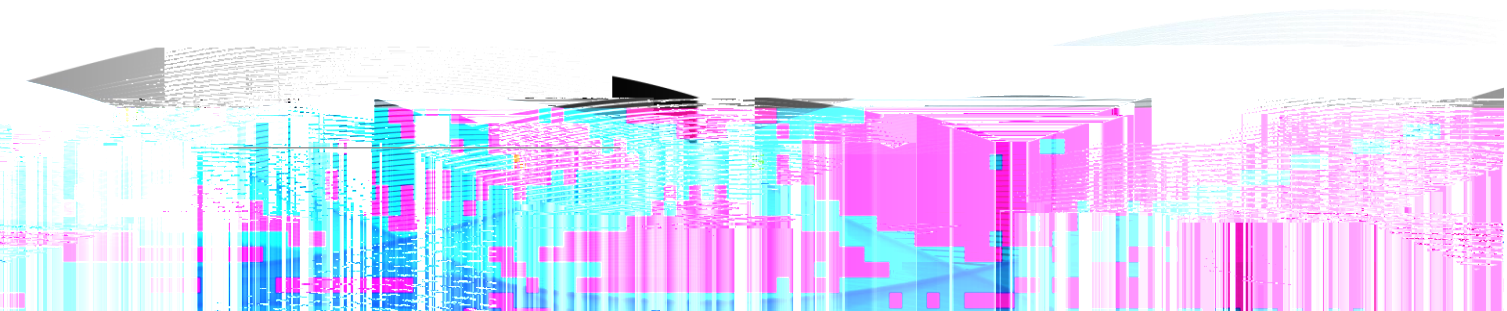
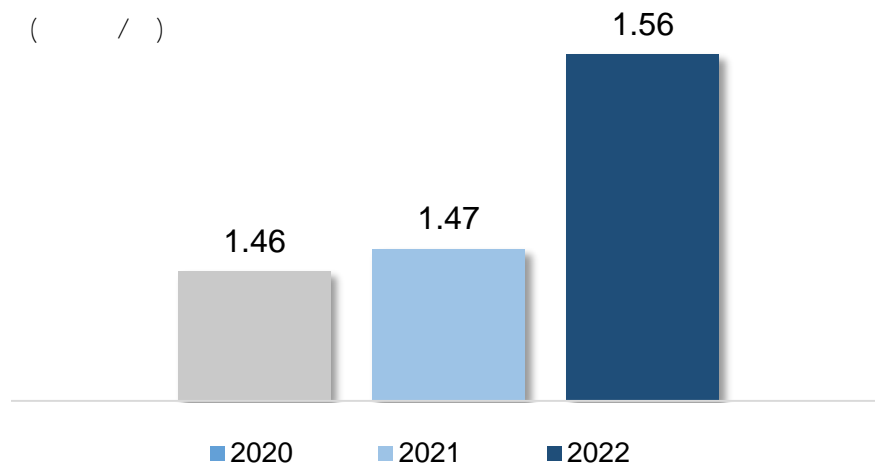




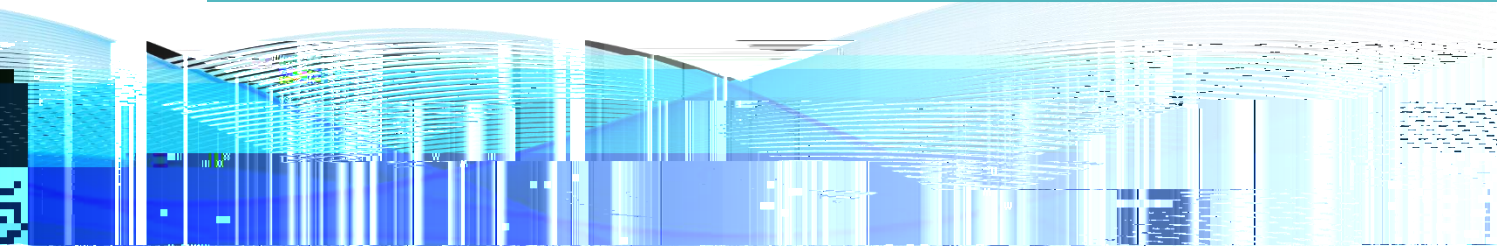
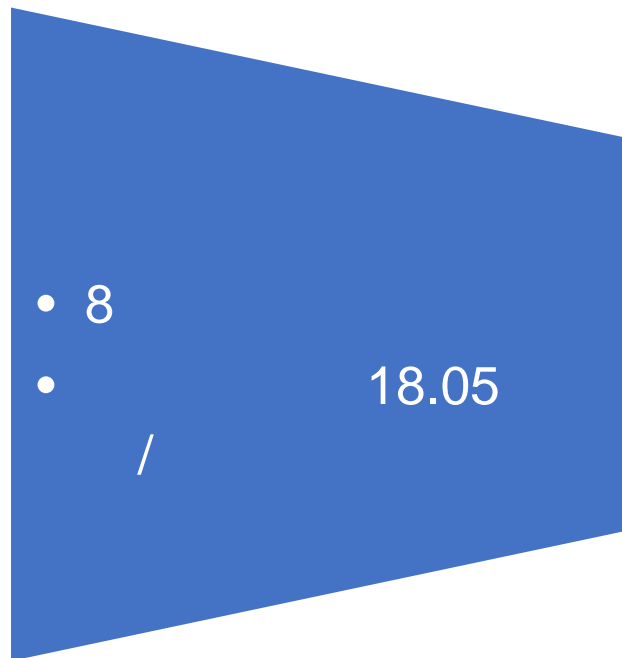
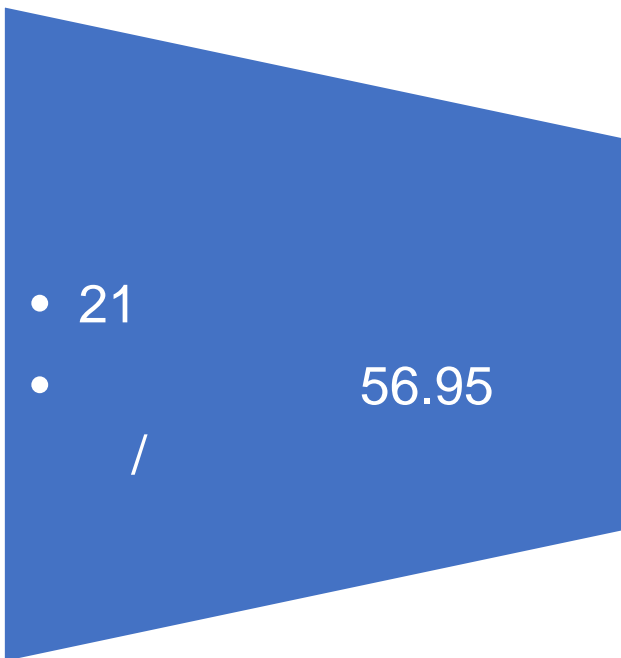
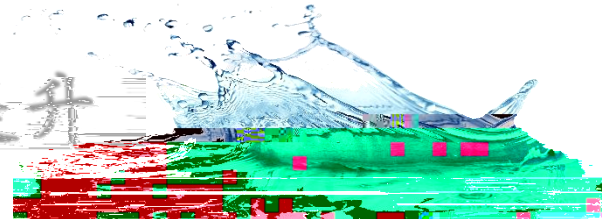
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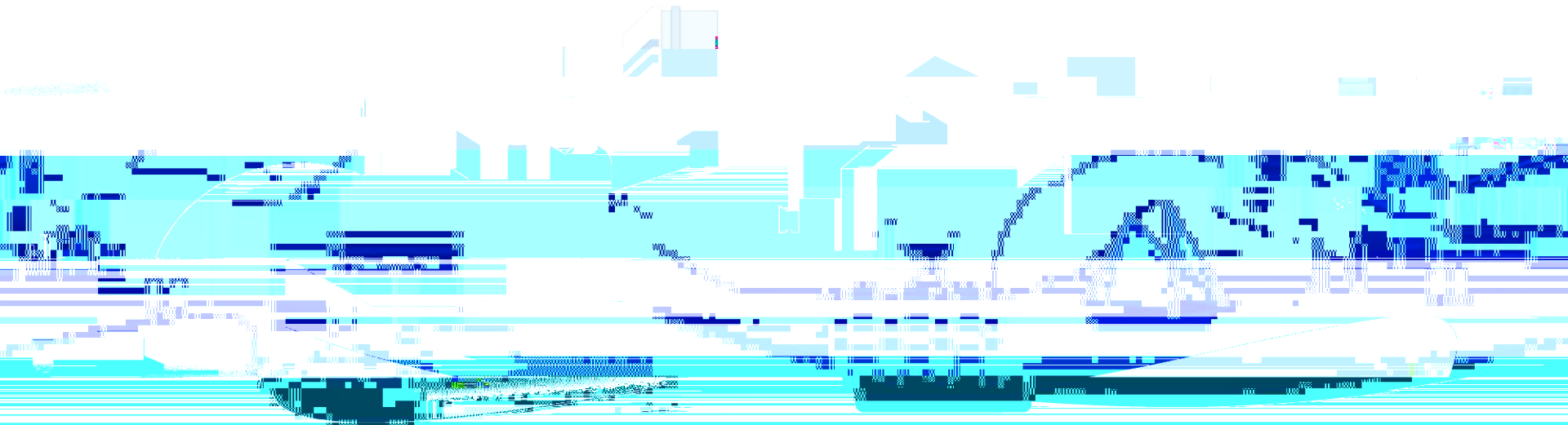


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建设投资有序，产能稳步提升





财务回顾

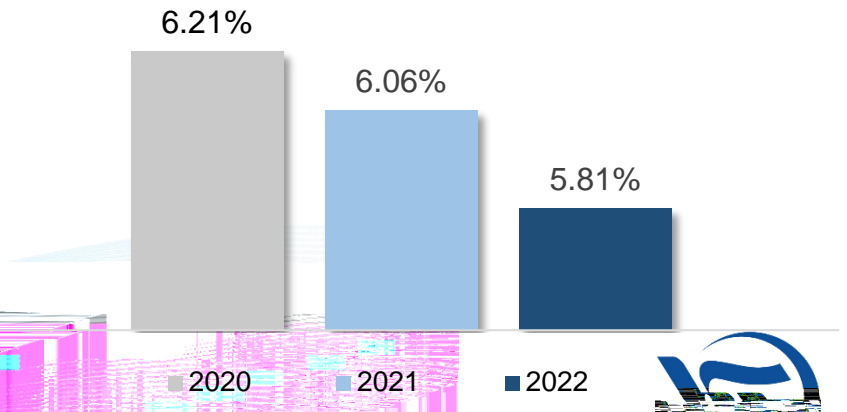
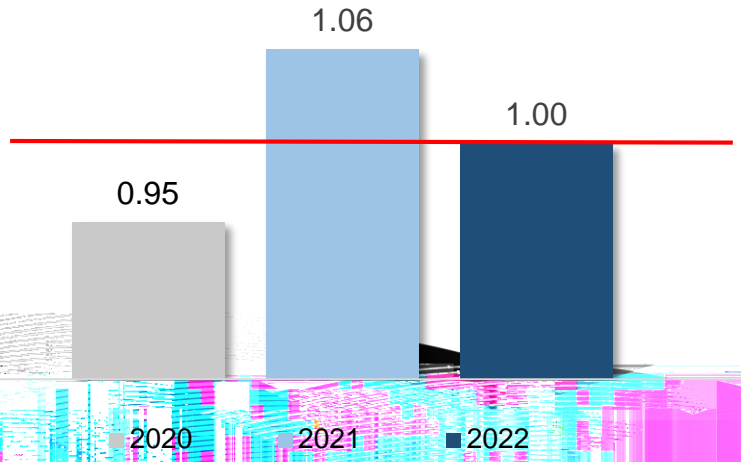
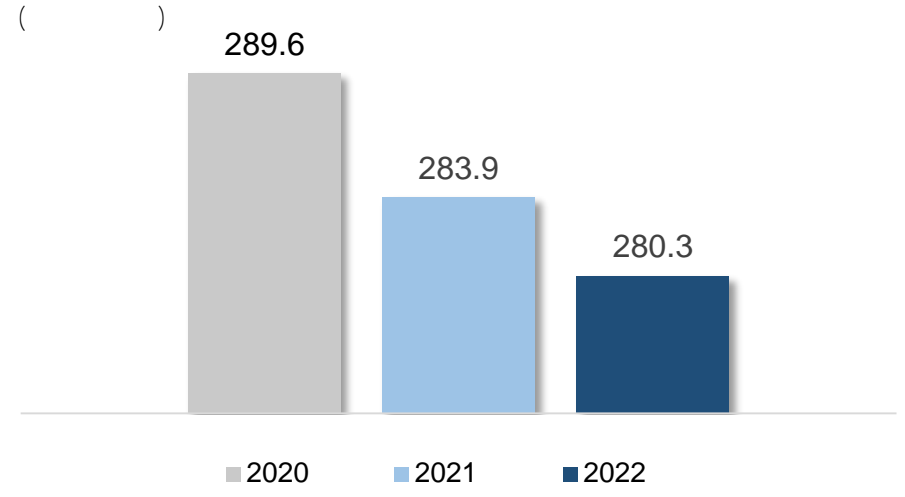
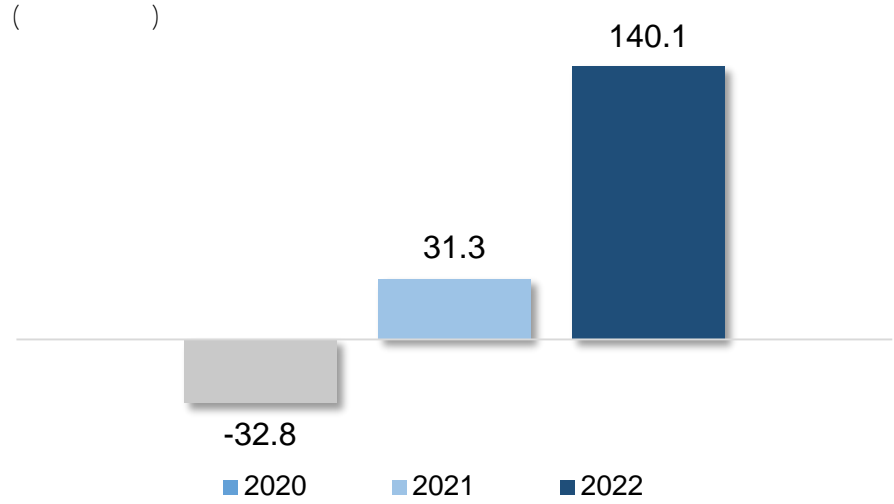
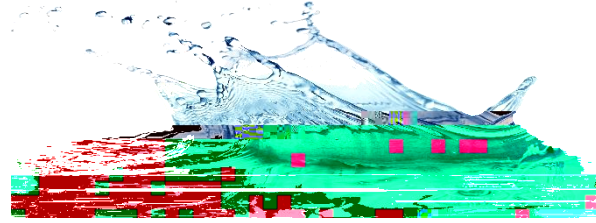
对抗经营逆境, 维持较高盈利能力

()	2018	2019	2020	2021	2022
	1,607.5	1,412.6	1,729.8	1,475.5	1,661.4
	557.9	595.3	639.3	675.4	718.5
	34.7%	42.1%	37.0%	45.8%	43.2%
()	183.7	183.6	225.2	236.8	202.0
	11.5%	13.4%	13.4%	16.3%	12.2%

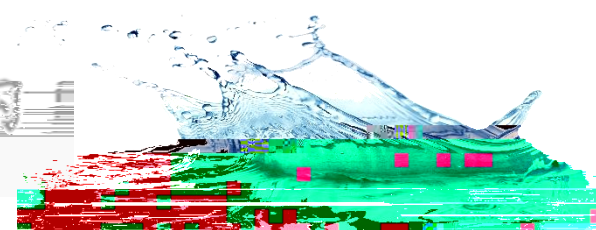


财务回顾 —

增强流动性, 细控融资成本

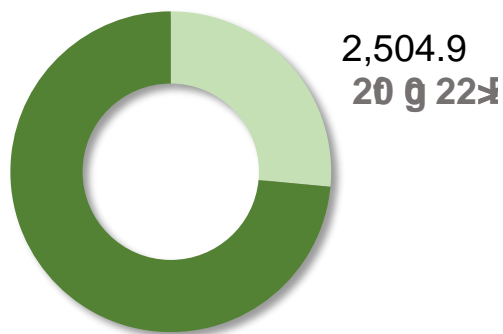
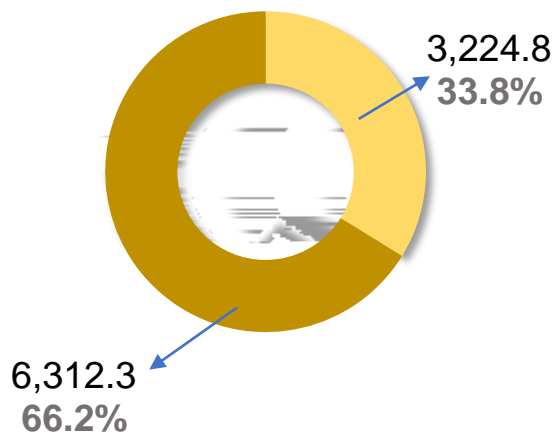


克服融资困难 平衡负债结构

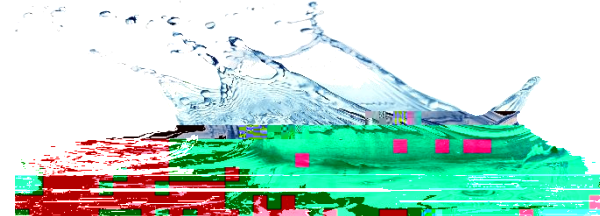


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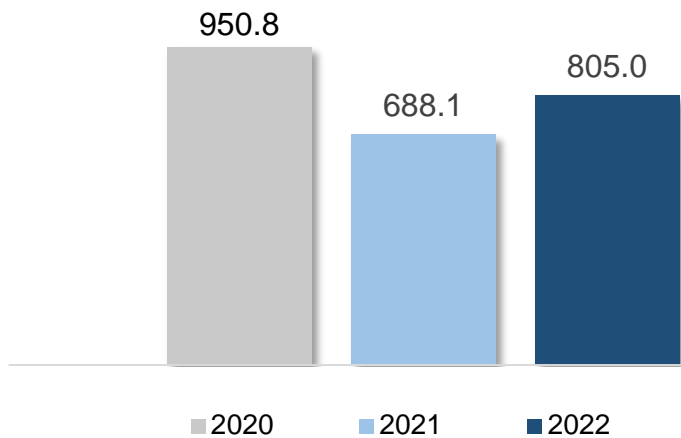
2020



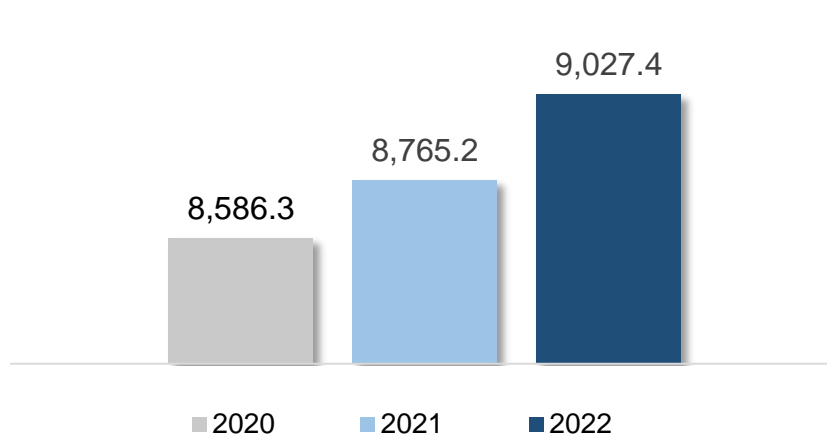
资产负债表表现



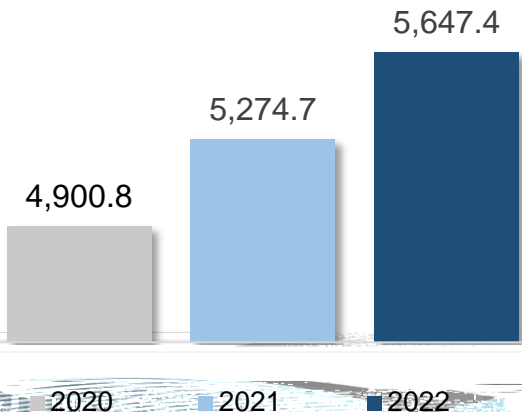
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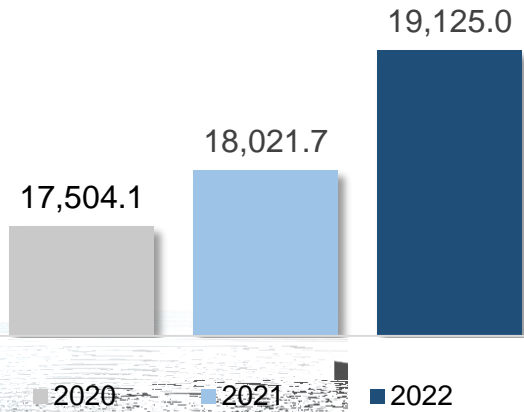
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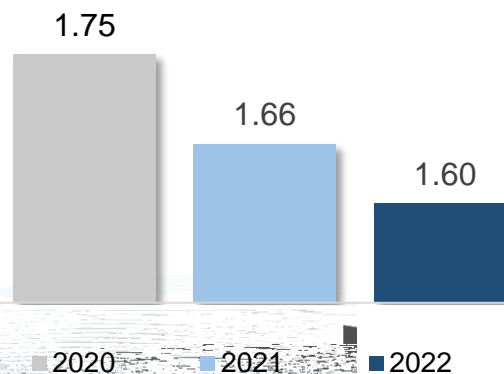
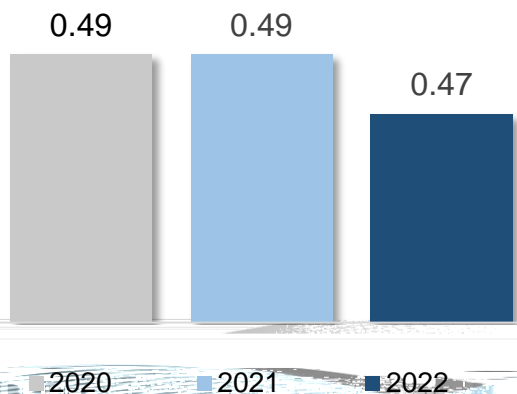
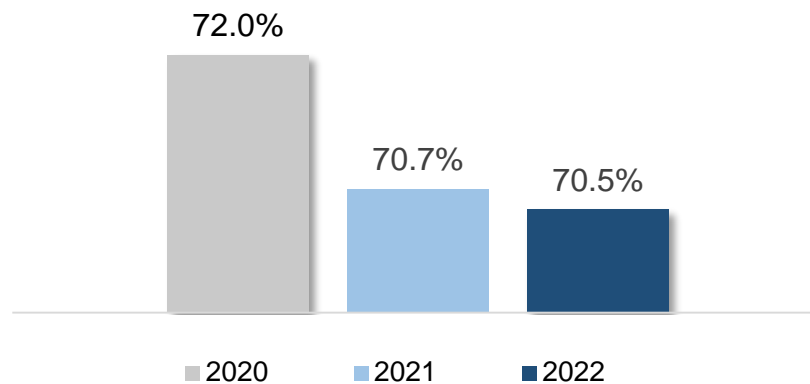
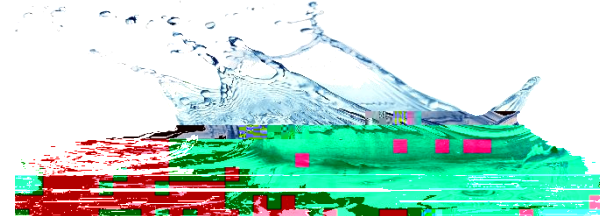
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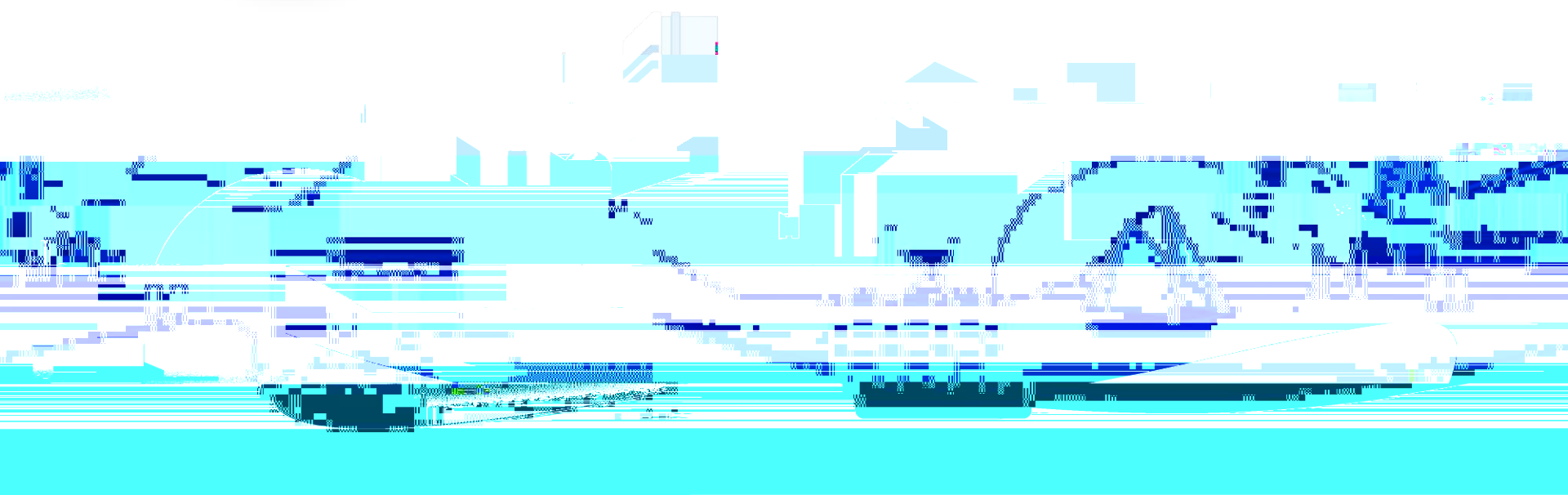


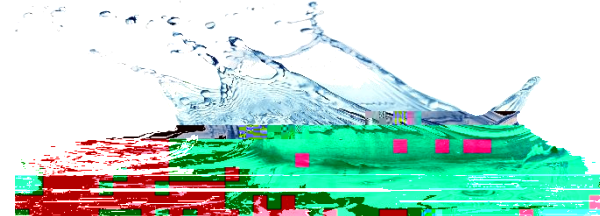
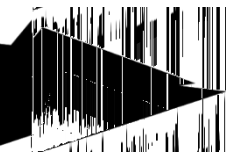
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财务比率持续优化







9,496 (2021 4,751)

1,600



68.6%

1,291

5 25

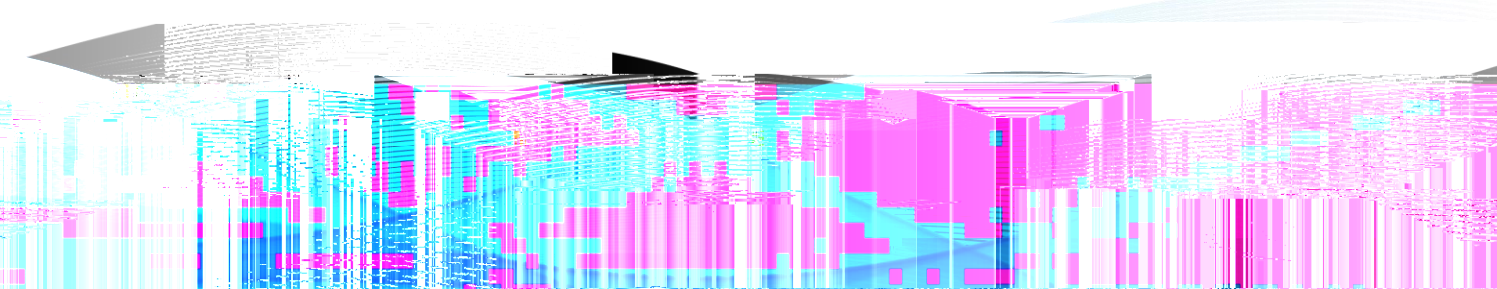
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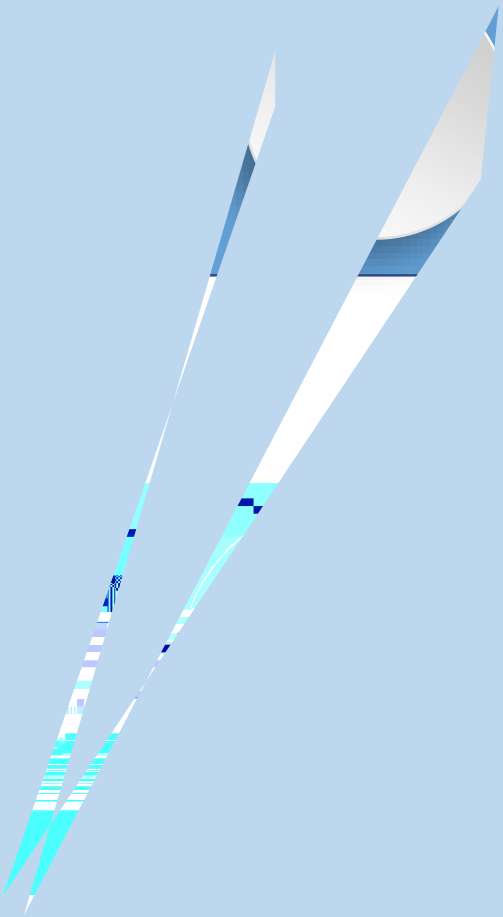
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REITs

(LPR) 3.70% 3.65%

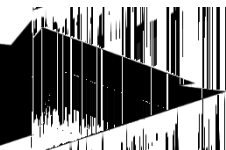
LPR 4.45% 4.3%



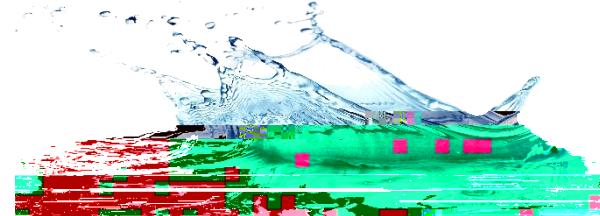


发展策略



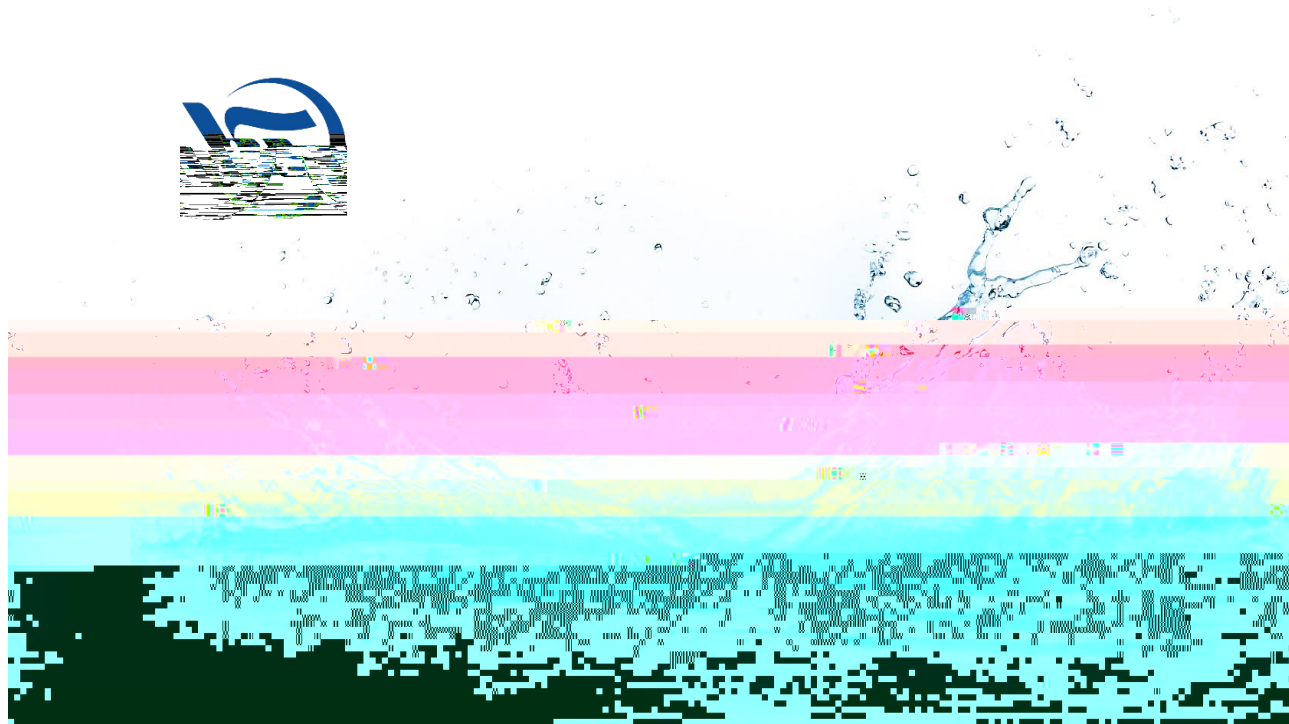


免责声明



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“ ”







Q&A Session

