



康達國際環保有限公司

Kangda International Environmental Company Limited

于开曼群岛注册成立的有限公司 股票代码 6136.HK

2020

2021 3 25



1



18.4%



14.0%



10.1%



22.4%



1,127.2



2019

1,241.0



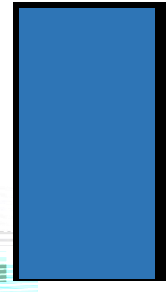
2020

384.1



2019

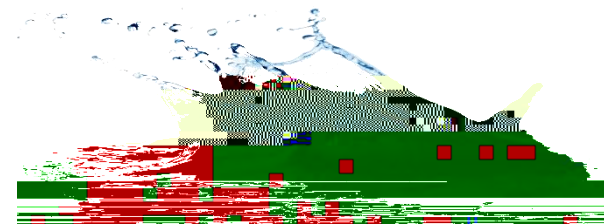
470.3



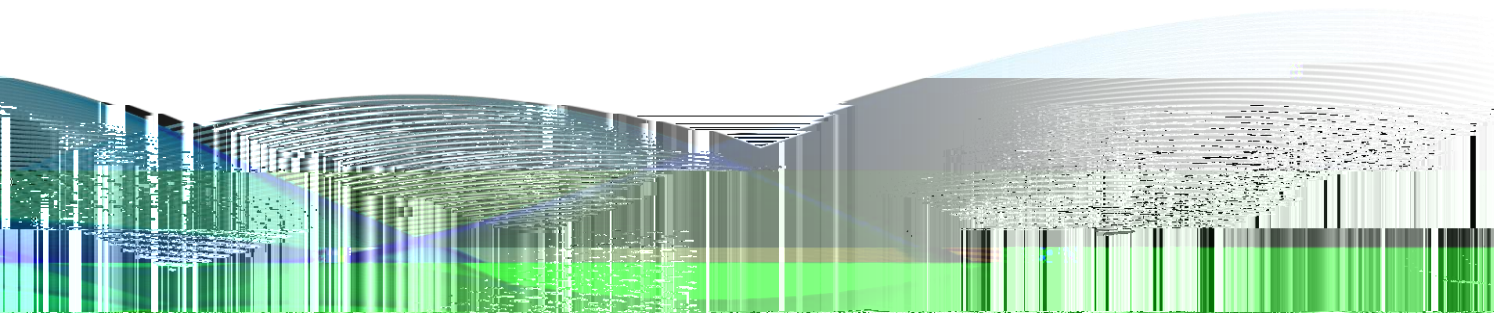
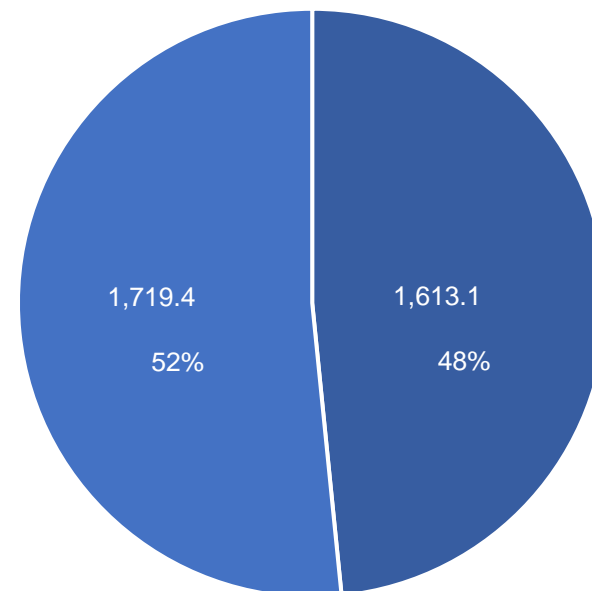
2020



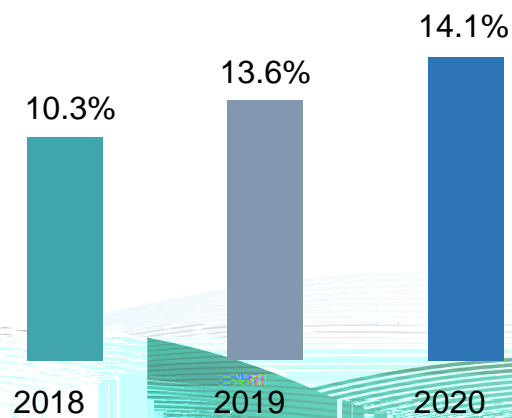
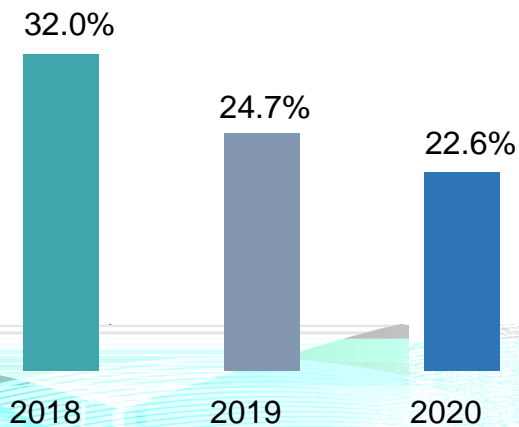
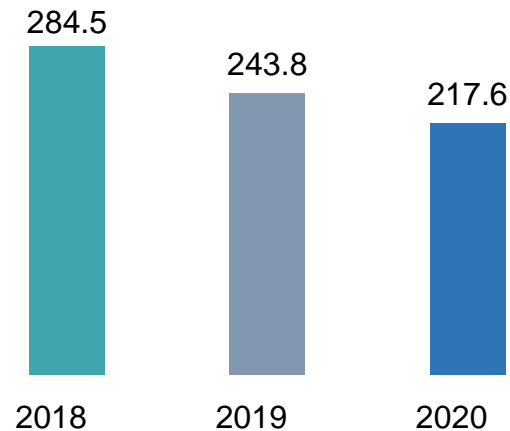
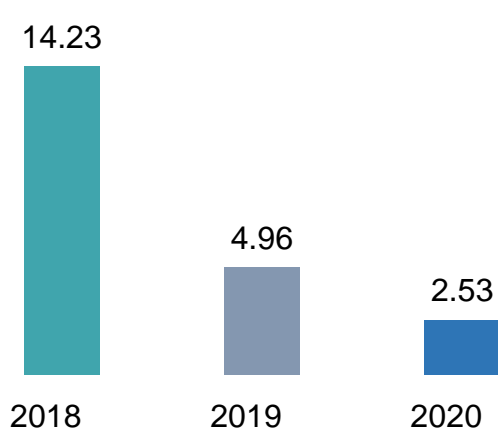
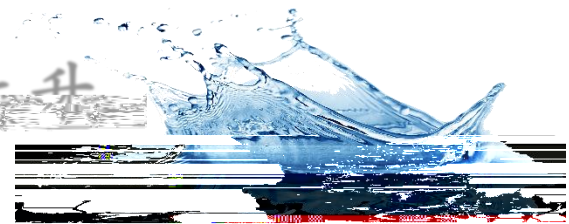
# 总收入创新高



( )	2020	%
	3,332.4	+ 18%
-	1,613.1	+ 23%
-	1,719.4	+ 14%

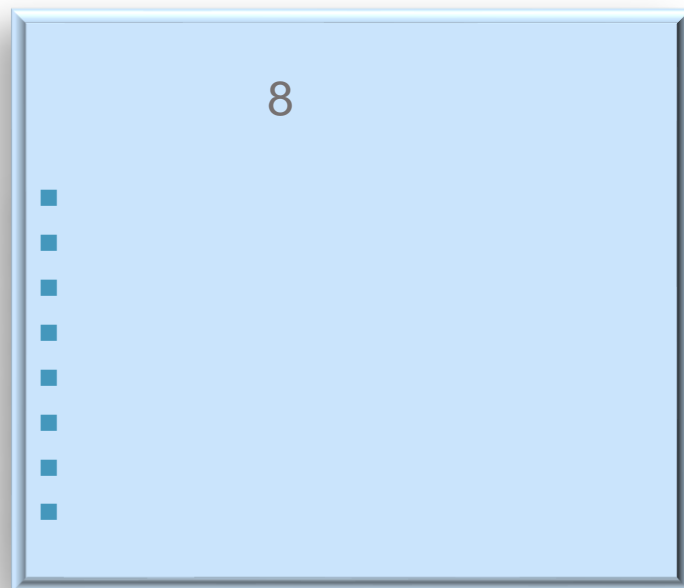
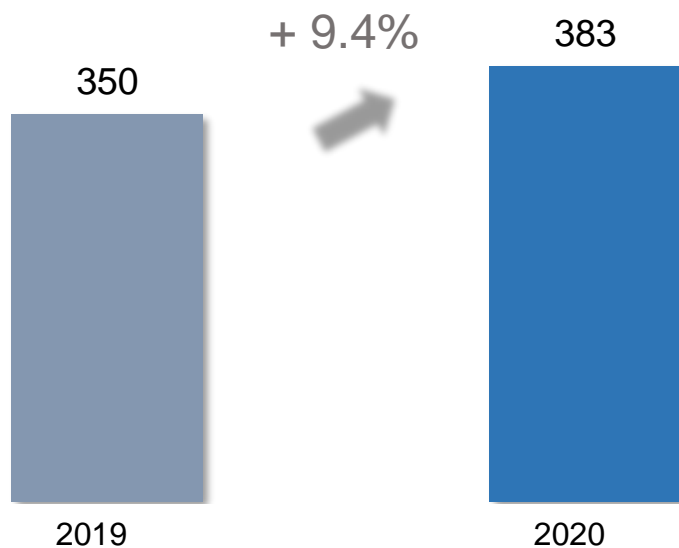
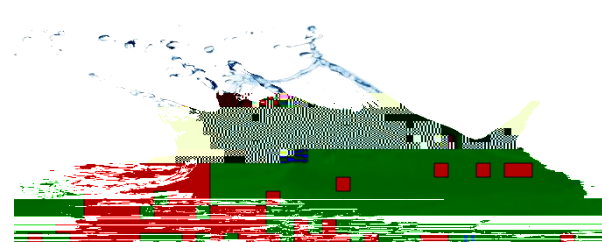


# 开支及税率持续下降，净利润稳步上升





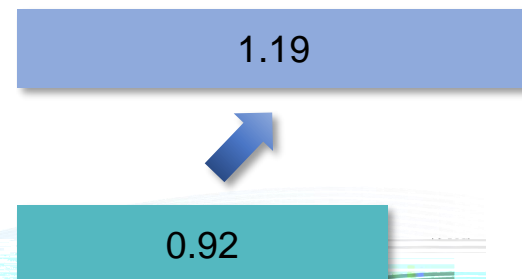
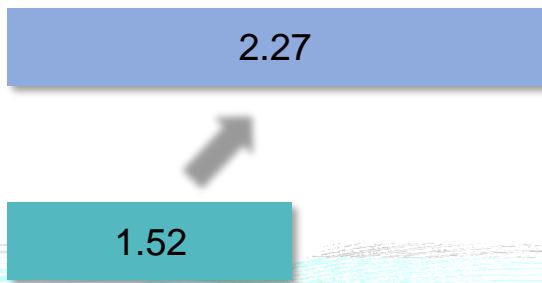
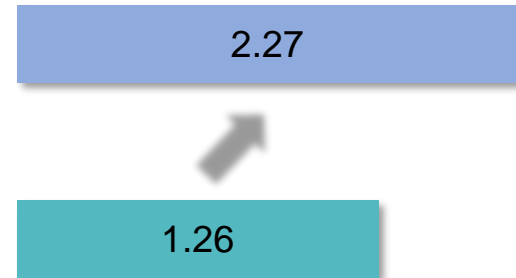
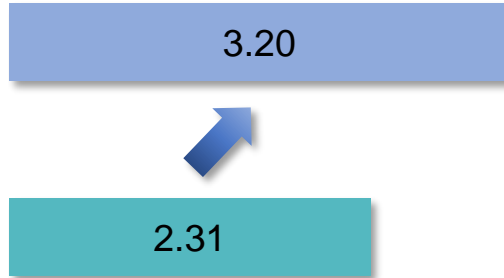
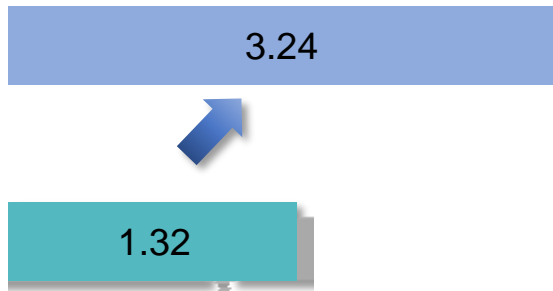
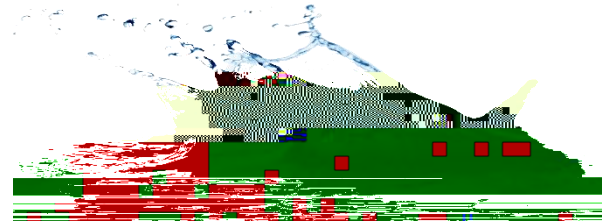
# 水处理能力稳升



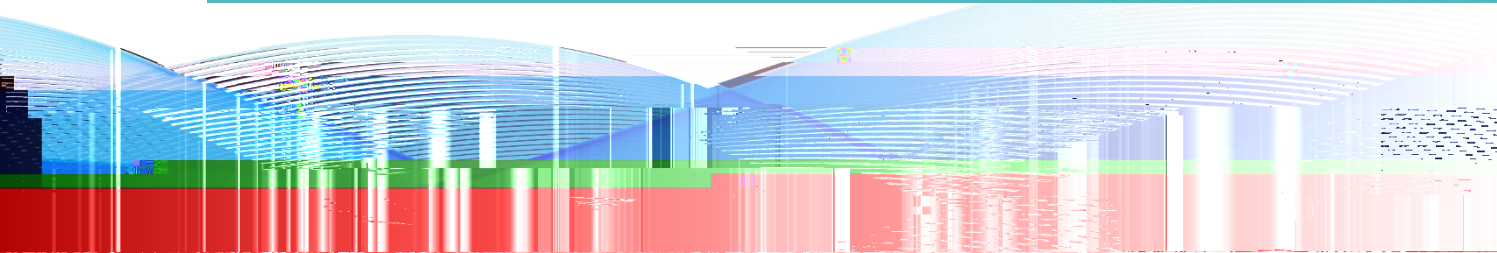
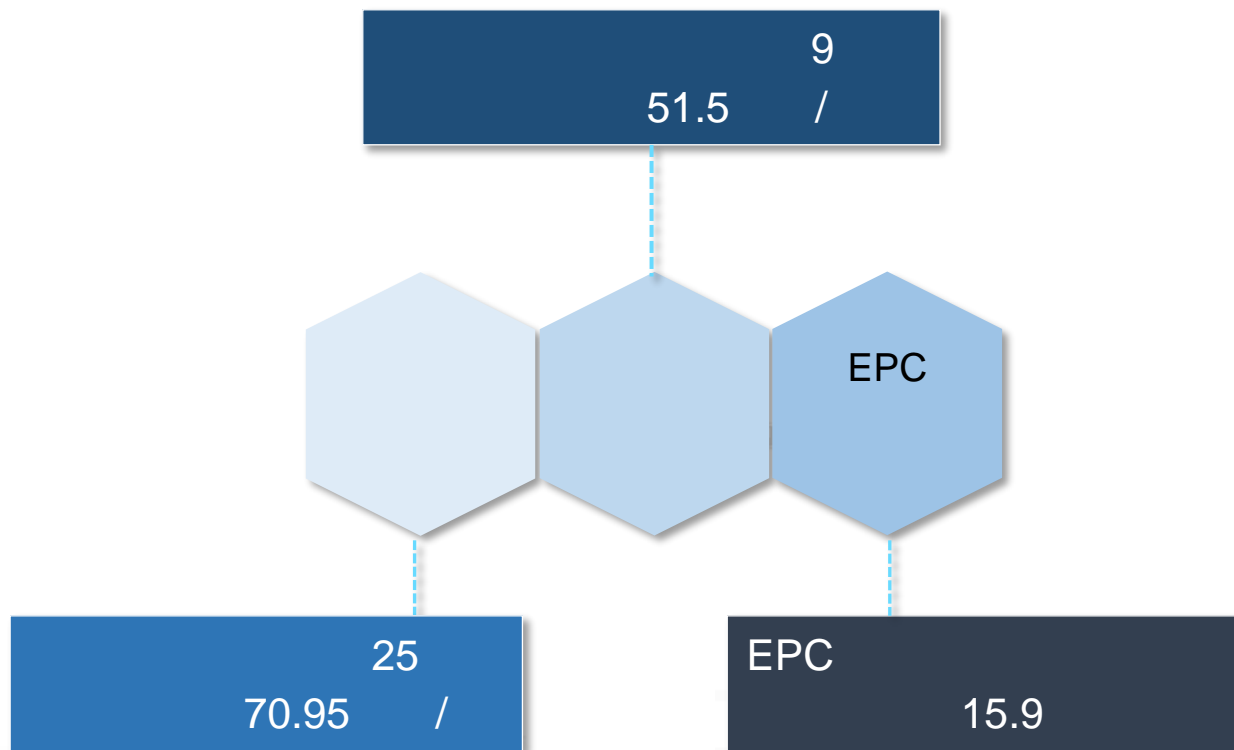
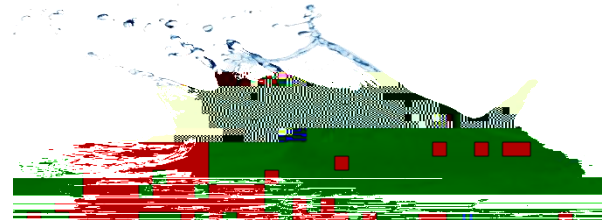
33 /



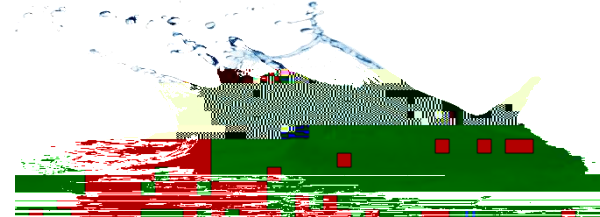
# 水价调整有序



再后来，世界开始重建



# 城镇水务项目数量



2020 12 31

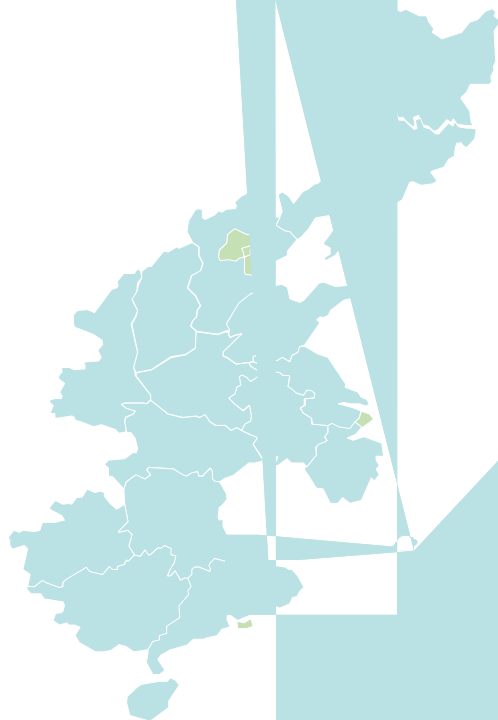


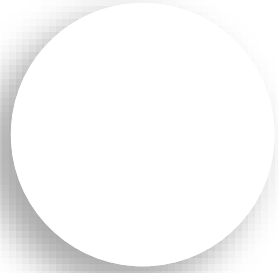
	93	-	2	3	98
/	12	2	-	-	14
	105	2	2	3	112



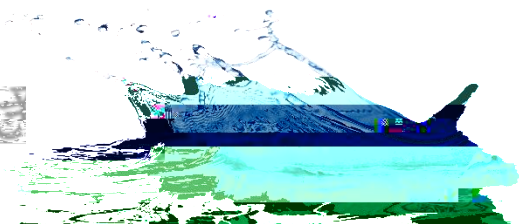
# 优质的资产组合与基于特许经营

北京市城市基础设施特许经营有限公司

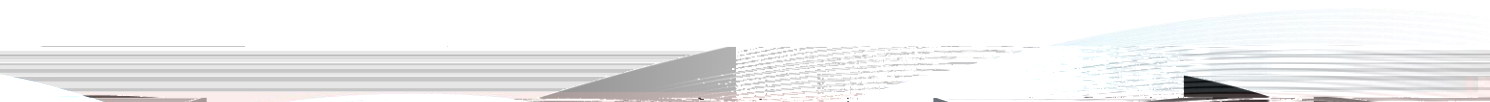




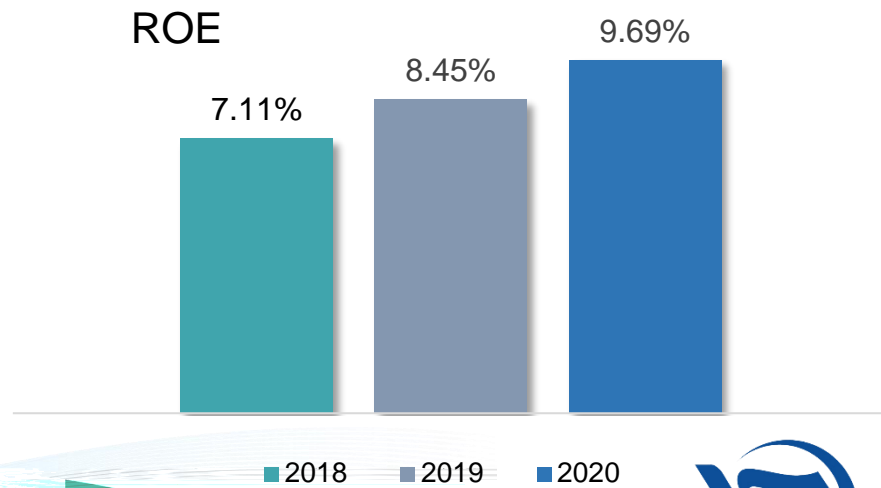
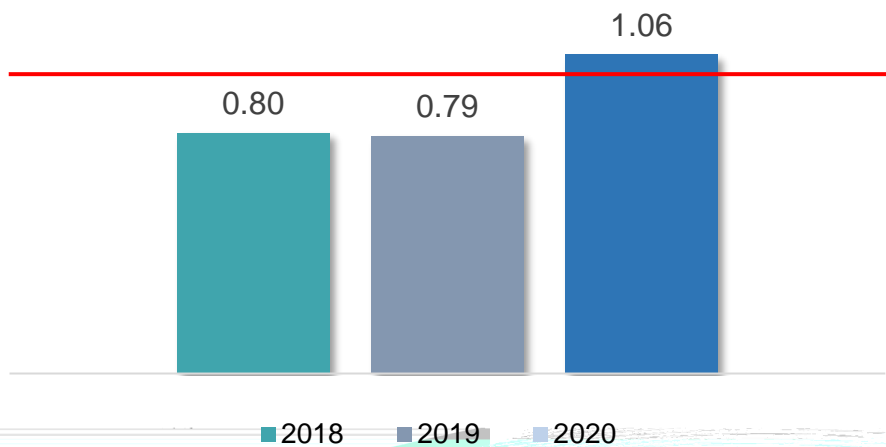
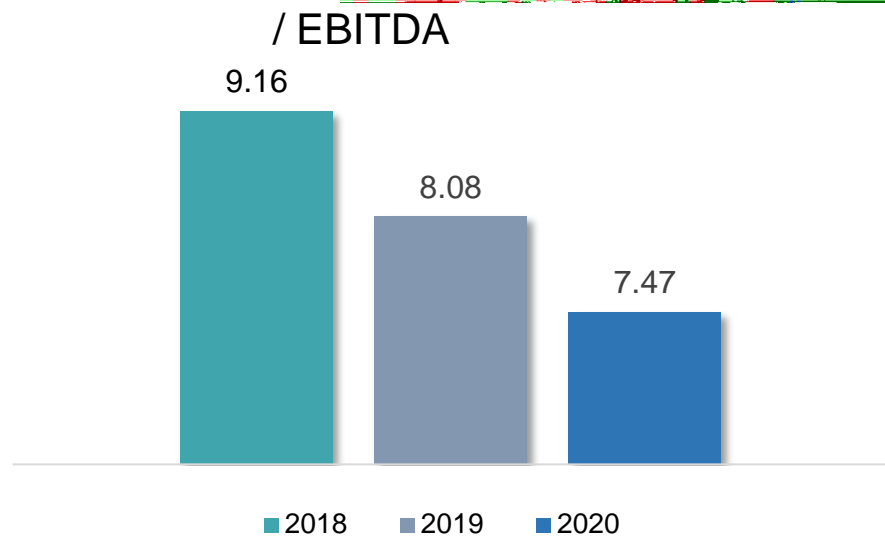
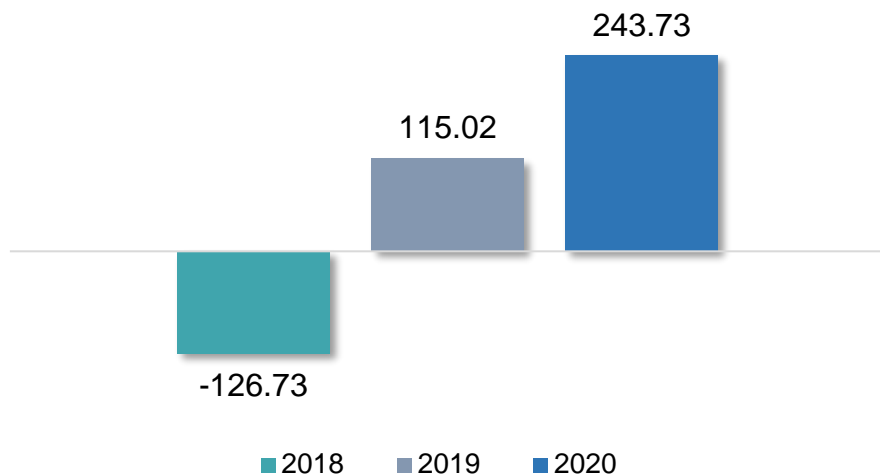
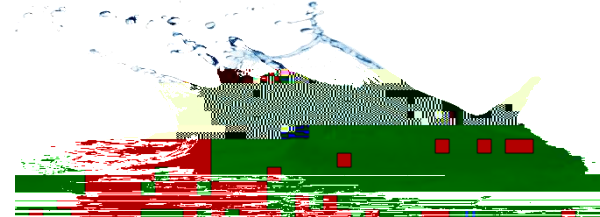
# 财务回顾 十年 驶入蓝海



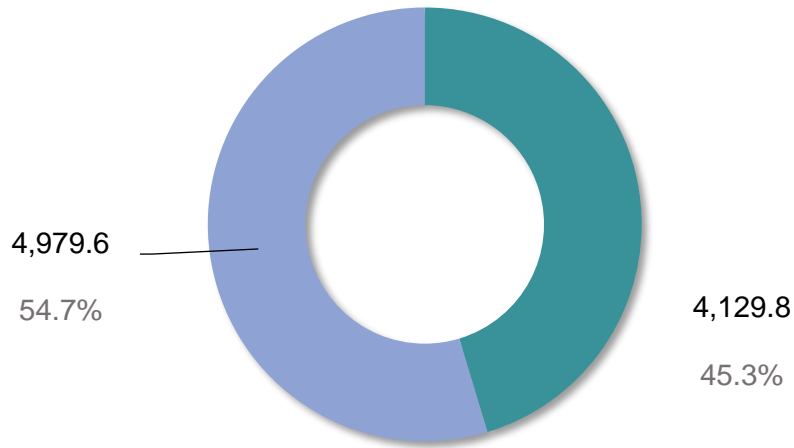
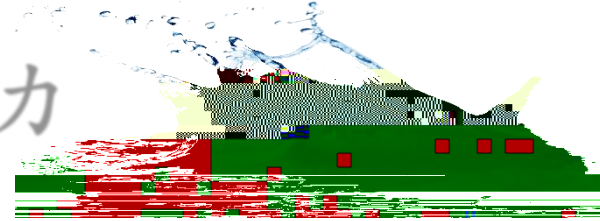
( )	2016	2017	2018	2019	2020
	1,926.5	2,523.9	3,021.3	2,815.2	3,332.4
	823.3	953.3	1,093.2	1,162.6	1,325.6
	346.0	427.6	309.9	384.1	470.3
EBITDA	715.0	917.9	1,008.0	1,127.2	1,241.0



# 财务回顾

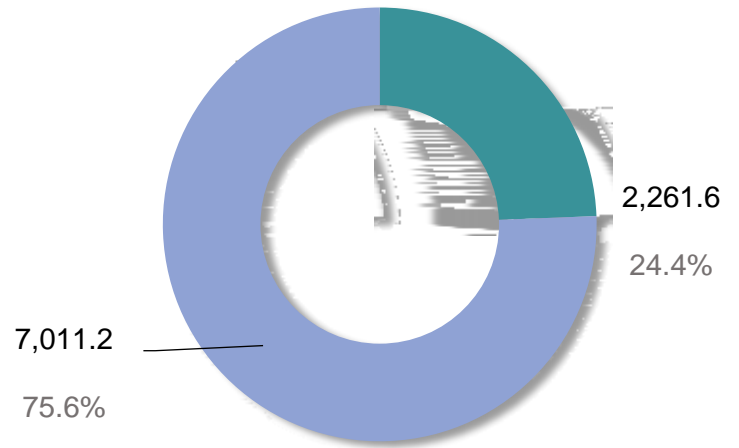


# “百佳经验” 舒缓财务压力



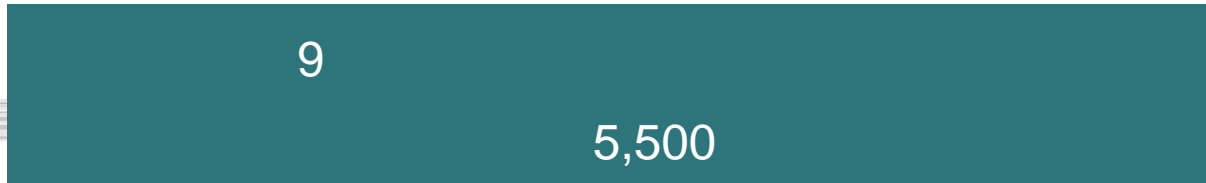
2019

: 9,109.4

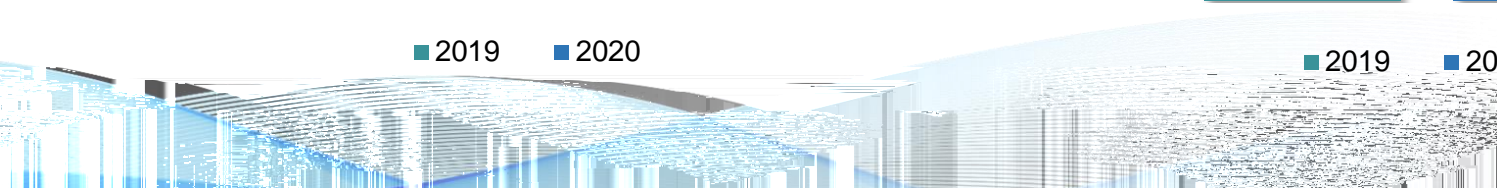
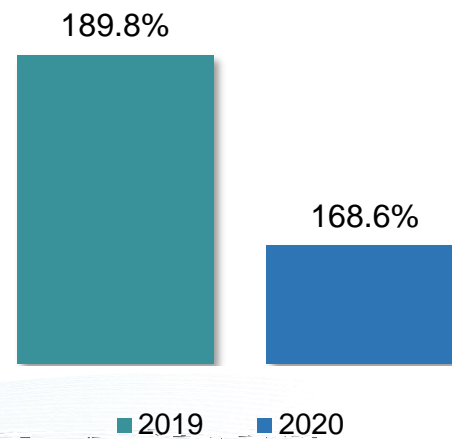
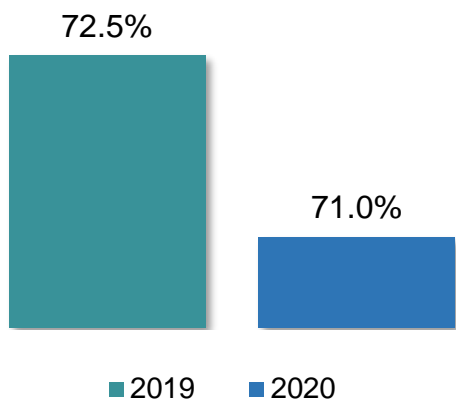
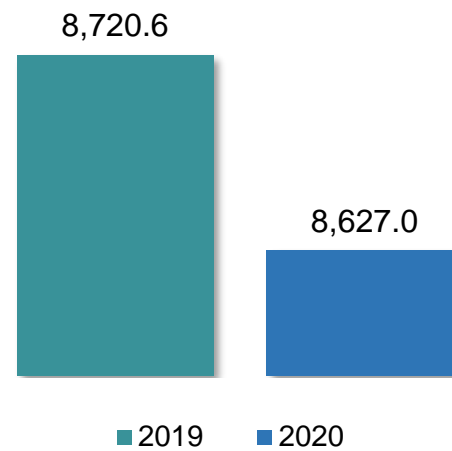
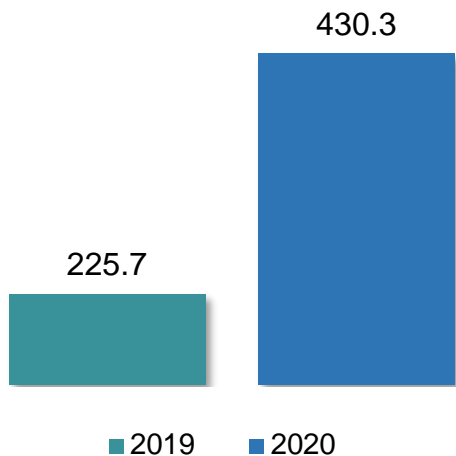
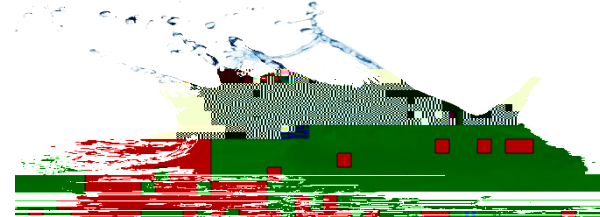


2020

: 9,272.8



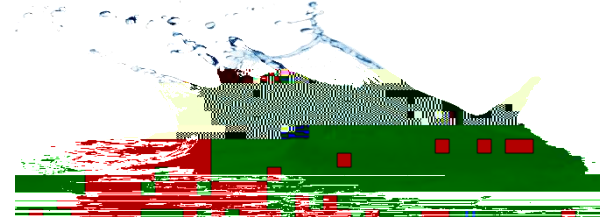
# 资产负债率优化



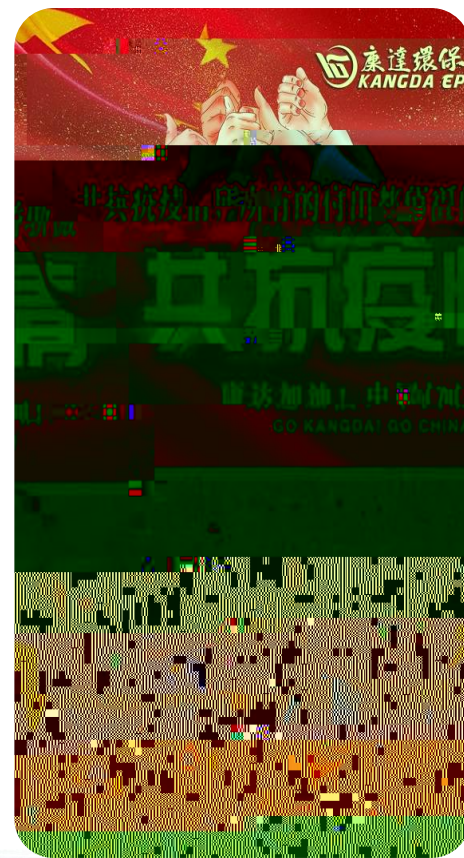
3



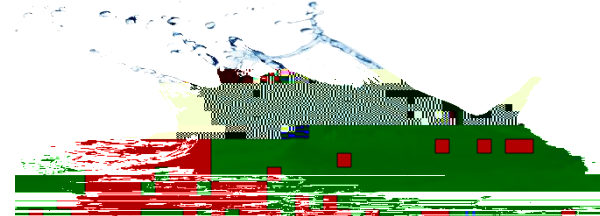
共克时艰，携手抗疫



- 
- 
- 
- 



# 期权计划圆满行使

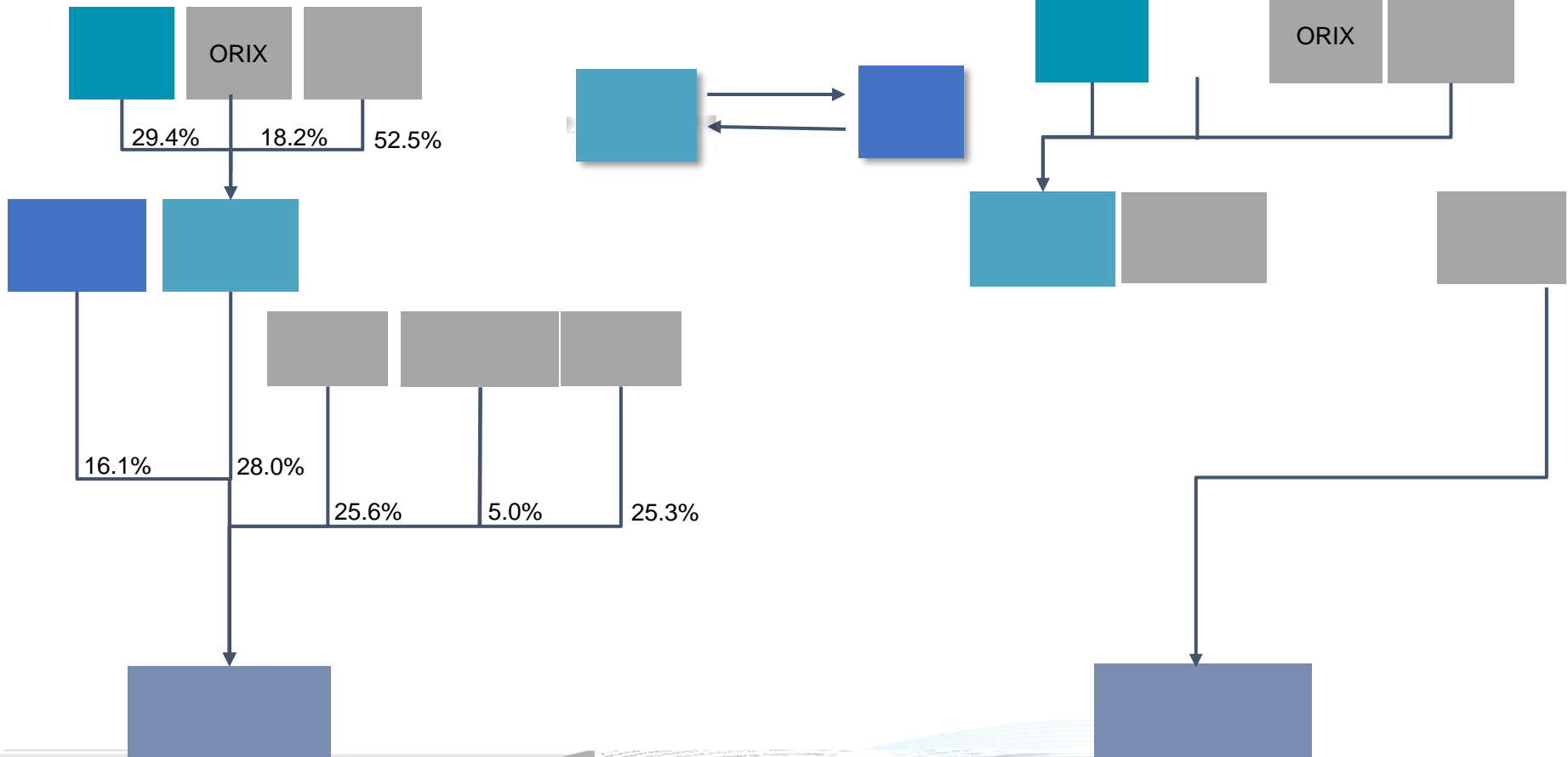


- 107,350,000
- 8,159



# 中国水务和BPEA完成EB/CB交易

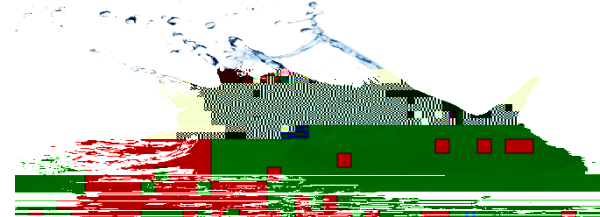
EB/CB



4



# 发展策略



# 免责声明

